

SFL:NCDLTR:105:2026-27

7 October 2026

BSE Limited
(Scrip Code: 511066)
25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

ISIN: INE302E01014

On-line submission through Listing Centre

Total No of Pages : 5

Dear Sir / Madam,

Statement on Private Placement and Public Issue of Listed NCDs

In terms of compliance of Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021 ("NCS Regulations 2021") read with SEBI Master Circular No SEBI/HO/DDHS/DDHS - PoD/P/CIR/2025/0000000137 dated 15 October 2025, regarding specifications related to International Securities Identification Number ("ISINs") for debt securities issued under the NCS Regulations 2021, we enclose a statement on private placement and Public Issue of Debt Securities in the SEBI prescribed format (Excel format).

We request you to take the document on record.

Yours faithfully

For Sakthi Finance Limited


S Venkatesh

Company Secretary and
Chief Compliance Officer
FCS 7012



Encl : (1)

CC to : 1. Catalyst Trusteeship Limited, Pune
2. National Securities Depository Limited, Mumbai
3. Central Depository Services (India) Limited, Mumbai

Statement on Private Placement of Debt Securities

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E07664	07-Jun-2024	07-Jun-2027	9.50	Monthly	Not applicable	4.95	4.95	Plain Vanilla Debt Securities	Not applicable
2		INE302307680			NA	Cumulative					
3		INE302E07672		07-Jun-2029	10.25	Monthly					
4		INE302E07698			NA	Cumulative					

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E07805	18-Dec-2024	18-Dec-2027	9.50	Monthly	Not applicable	3.58	3.58	Plain Vanilla Debt Securities	Not applicable
2		INE302E07797			NA	Cumulative					
3		INE302307789		18-Dec-2029	10.25	Monthly					

Statement on Public Issue NCD - 2022

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Company's Remarks, if any
Secured							Not applicable	100.00	64.91	Plain Vanilla Debt Securities	Not applicable
1	Sakthi Finance Limited	INE302E07466	29-Apr-2022	29-Apr-2027	10.00	Monthly					
2		INE302E07474			NA	Cumulative					



Statement on Public Issue NCD - 2023

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Company's Remarks, if any
Secured							Not applicable	200.00	91.88	Plain Vanilla Debt Securities	Not applicable
1	Sakthi Finance Limited	INE302E07557	08-May-2023	08-May-2027	9.50	Monthly					
2		INE302E07490			NA	Cumulative					
3		INE302E07565		08-May-2028	10.25	Monthly					
4		INE302E07524			NA	Cumulative					
5		INE302E07532		08-Jun-2030	NA	Cumulative					

Statement on Public Issue NCD - February 2024

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Company's Remarks, if any
Secured							Not applicable	200.00	122.95	Plain Vanilla Debt Securities	Not applicable
1	Sakthi Finance Limited	INE302E07656	27-Feb-2024	27-Feb-2027	9.25	Monthly					
2		INE302E07599			NA	Cumulative					
3		INE302E07649		27-Feb-2029	10.25	Monthly					
4		INE302307631			NA	Cumulative					
5		INE302E07623		29-Mar-2031	NA	Cumulative					



Statement on Public Issue NCD - July 2024

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Remarks, if any
Secured											
1	Sakthi Finance Limited	INE302E07730	09-Jul-2024	09-Jul-2027	9.25	Monthly	Not applicable	150.00	106.77	Plain Vanilla Debt Securities	Not applicable
2		INE302E07755			NA	Cumulative					
3		INE302E07706		09-Jul-2029	10.25	Monthly					
4		INE302E07714			NA	Cumulative					
5		INE302E07722		09-Aug-2031	NA	Cumulative					

Statement on Public Issue NCD - April 2025

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E07813	04-Apr-2025	04-Apr-2027	9.00	Monthly	Not applicable	100.00	100.00	Plain Vanilla Debt Securities	Not applicable
2		INE302E07821			NA	Cumulative					
3		INE302E07839		04-Apr-2028	9.25	Monthly					
4		INE302E07854			NA	Cumulative					
5		INE302E07847		04-Apr-2030	10.25	Monthly					
6		INE302E07862			NA	Cumulative					
7		INE302E07870		04-May-2032	NA	Cumulative					



Statement on Public Issue NCD - August 2025

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)	Category of issued ISIN (mentioned details from below category against each ISIN) I) Plain vanilla debt securities II) Section 54EC of the Income Tax Act, 1961 III) Structured debt securities\Market linked debt securities IV) Listing of Unlisted Outstanding ISIN as on December 31, 2023 pursuant to Regulation 62A(2) of SEBI (LODR) (Capping limit Exempted as per SEBI circular dated 13/12/2024)	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E07888	29-Aug-2025	29-Aug-2027	9.00	Monthly	Not applicable	150.00	150.00	Plain Vanilla Debt Securities	Not applicable
2		INE302E07912			NA	Cumulative					
3		INE302E07896		29-Aug-2028	9.00	Monthly					
4		INE302E07904			NA	Cumulative					
5		INE302E07920		29-Aug-2030	10.25	Monthly					
6		INE302E07938			NA	Cumulative					
7		INE302E07946		29-Sep-2032	NA	Cumulative					

For Sakthi Finance Limited



S Venkatesh
Company Secretary and
Chief Compliance Officer
FCS 7012

Date : 7 October 2026
Place : Coimbatore

Corporate Announcements



Data Saved Successfully,Announcement id for Reference is 14459751
14459752 14459753 14459754 14459755 14459756 14459757 14459758
14459759 14459760 14459761 14459762 14459763 14459764 14459765
14459766 14459767 14459768 14459769 14459770 14459771 14459772
14459773 14459774 14459775 14459776 14459777 14459778 14459779
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