

SFL:NCDLTR:175:2025-26

October 6, 2025

BSE Limited
(Scrip Code: 511066)
25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

ISIN: INE302E01014

On-line submission through Listing Centre

Dear Sir / Madam,

Statement on Private Placement and Public Issue of Debt Securities

In accordance with Regulation 17 of SEBI (Issue and Listing of Non - Convertible Securities) Regulations 2021 ("NCS Regulations") read with SEBI Master Circular No SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024, regarding specifications related to International Securities Identification Number ("ISINs") for debt securities issued under the SEBI (Issue and Listing of Non - Convertible Securities Regulations) 2021, as amended, we enclose a statement on private placement and Public Issue of Debt Securities in the SEBI prescribed format (Excel format).

We request you to take the document / detail on record.

Yours faithfully
For Sakthi Finance Limited




S Venkatesh
Company Secretary and
Chief Compliance Officer
FCS 7012

Encl : (1)

CC to : 1. Catalyst Trusteeship Limited, Pune
2. National Securities Depository Limited, Mumbai
3. Central Depository Services (India) Limited, Mumbai

Sakthi Finance Limited
CIN : L65910TZ1955PLC000145
Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018

Statement on Private Placement of Debt Securities

SI No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured									
1	Sakthi Finance Limited	INE302E07664	June 7, 2024	June 7, 2027	9.50	Monthly	Not applicable	4.95	4.95
2		INE302307680			NA	Cumulative			
3		INE302E07672		June 7, 2029	10.25	Monthly			
4		INE302E07698			NA	Cumulative			

SI No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured									
1	Sakthi Finance Limited	INE302E07805	December 18, 2024	December 18, 2027	9.50	Monthly	Not applicable	3.58	3.58
2		INE302E07797			NA	Cumulative			
3		INE302307789		December 18, 2029	10.25	Monthly			

Statement on Public Issue NCD - 2021

SI No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Unsecured							Not applicable	200.00	47.59
1	Sakthi Finance Limited	INE302E08084	July 29, 2021	August 29, 2026	10.50	Monthly			
2		INE302E08092			NA	Cumulative			



Sakthi Finance Limited
CIN : L65910TZ1955PLC000145
Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018
Statement on Public Issue NCD - 2022

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured							Not applicable	100.00	68.45
1	Sakthi Finance Limited	INE302E07441	April 29, 2022	April 29, 2026	9.00	Monthly			
2		INE302E07458			NA	Cumulative			
3		INE302E07466		April 29, 2027	10.00	Monthly			
4		INE302E07474			NA	Cumulative			

Statement on Public Issue NCD - 2023

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured							Not applicable	200.00	113.84
1	Sakthi Finance Limited	INE302E07540	May 8, 2023	May 8, 2026	9.25	Monthly			
2		INE302E07516			NA	Cumulative			
3		INE302E07557		May 8, 2027	9.50	Monthly			
4		INE302E07490			NA	Cumulative			
5		INE302E07565		May 8, 2028	10.25	Monthly			
6		INE302E07524			NA	Cumulative			
7		INE302E07532		June 8, 2030	NA	Cumulative			

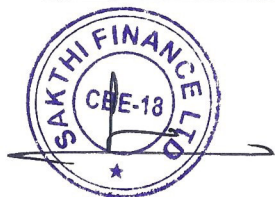


Sakthi Finance Limited
CIN : L65910TZ1955PLC000145
Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018
Statement on Public Issue NCD - February 2024

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured							Not applicable	200.00	148.10
1	Sakthi Finance Limited	INE302E07607	February 27, 2024	February 27, 2026	9.00	Monthly			
2		INE302E07615			NA	Cumulative			
3		INE302E07656		February 27, 2027	9.25	Monthly			
4		INE302E07599			NA	Cumulative			
5		INE302E07649		February 27, 2029	10.25	Monthly			
6		INE302307631			NA	Cumulative			
7		INE302E07623		March 29, 2031	NA	Cumulative			

Statement on Public Issue NCD - July 2024

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured							Not applicable	150.00	123.67
1	Sakthi Finance Limited	INE302E07748	July 9, 2024	July 9, 2026	9.00	Monthly			
2		INE302E07763			NA	Cumulative			
3		INE302E07730		July 9, 2027	9.25	Monthly			
4		INE302E07755			NA	Cumulative			
5		INE302E07706		July 9, 2029	10.25	Monthly			
6		INE302E07714			NA	Cumulative			
7		INE302E07722		August 9, 2031	NA	Cumulative			



Sakthi Finance Limited
CIN : L65910TZ1955PLC000145
Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018
Statement on Public Issue NCD - April 2025

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured							Not applicable	100.00	100.00
1	Sakthi Finance Limited	INE302E07813	April 4, 2025	April 4, 2027	9.00	Monthly			
2		INE302E07821			NA	Cumulative			
3		INE302E07839		April 4, 2028	9.25	Monthly			
4		INE302E07854			NA	Cumulative			
5		INE302E07847		April 4, 2030	10.25	Monthly			
6		INE302E07862			NA	Cumulative			
7		INE302E07870		May 4, 2032	NA	Cumulative			

Statement on Public Issue NCD - August 2025

Sl No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Amount Issued (₹ Crores) (Principal)	Amount Outstanding (₹ crores) (Principal)
Secured							Not applicable	150.00	150.00
1	Sakthi Finance Limited	INE302E07888	August 29, 2025	August 29, 2027	9.00	Monthly			
2		INE302E07912			NA	Cumulative			
3		INE302E07896		August 29, 2028	9.00	Monthly			
4		INE302E07904			NA	Cumulative			
5		INE302E07920		August 29, 2030	10.25	Monthly			
6		INE302E07938			NA	Cumulative			
7		INE302E07946		September 29, 2032	NA	Cumulative			

For Sakthi Finance Limited



S Venkatesh

Company Secretary and
Chief Compliance Officer
FCS 7012

Date : October 6, 2025
Place : Coimbatore

Date & Time of Download : 07/10/2025 11:12:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11043305
Date and Time of Submission	10/7/2025 11:11:43 AM
Scripcode and Company Name	976251 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 07/10/2025 11:12:30

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11043306
Date and Time of Submission	10/7/2025 11:11:43 AM
Scripcode and Company Name	511066 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

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