

SFL:BSE:NCDPI9 / PP:045:2025-26

May 30, 2025

BSE Limited

(Stock Code: 511066) Floor 25, P J Towers

Dalai Street

Fort

Mumbai - 400 001

ISIN: INE302E01014

Through: BSE on-line filing system

Dear Sir / Madam,

Utilisation of funds raised through NCD Public Issue 2024 and Private Placement

In terms of Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") read with SEBI'S Master Circular (No.SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48) dated May 21, 2024 for Listing Obligations and Disclosure requirements for Non-Convertible Securities, Securitized Debt Instruments and/or Commercial Paper ("Master Circular"), we enclose a statement (Annexure - A) in the required format on the utilization of funds raised through NCDs Public Issue 2024 (during July 2024) and Private Placement (during December 2024) in line with the Objects stated in the NCDs Prospectus dated June 13, 2024 and Disclosure Documents dated December 18, 2024. This statement has been reviewed by the Audit Committee of the Board at their meeting held on May 28, 2025 and was taken note of it by the Committee.

We confirm that there has been no deviation or variation in the use of funds raised through NCD Public Issue 2024 and Private Placement.

The above disclosure is also being made available on the website of the Company, www.sakthifinance.com.

We request you to take the documents on record.

Yours faithfully

For Sakthi Finance Limited

S Venkatesh

Company Secretary and Chief Compliance Officer

FCS 7012

Encl: (1)

Sakthi Finance Limited Coimbatore - 18

Statement of Utilisation of NCD Public Issue IX Proceeds

SI No	Name of the Issuer	ISIN	Mode of fund raising (Public Issues / Private placement)	Type of Instrument	Date of Raising funds	Amount Raised (₹ crores)	Funds utilised (₹ crores)	Any Deviation Yes / No	If 8, is yes then specify the purpose of which the funds were utilised	Remarks	
	1	2	3	4	5	6	7	8	9	10	
1		INE302E07748			09-Jul-24	8.84					
2		INE302E07763		Rated, Secured, Redeemable, Non - Convertible		,	8.06	100			
3	Calubi Ciaanaa	INE302E07730					6.96				
4	Sakthi Finance	INE302E07755	Public Issue			9.67	123.67	No	Not applicable	Not applicable	
5	Limited	INE302E07706				59.89					
6		INE302E07714		Debentures		19.78					
7		INE302E07722				10.47					
			Total			123.67	123.67				

Note: NCD Proceeds were utilised for the objects stated in the Prospectus only. Funds utilised includes Debentures Issue expenses as on March 31, 2025

Statement of Utilisation of NCD Private Placement - 2 Proceeds

SI No	Name of the Issuer	ISIN	Mode of fund raising (Public Issues / Private placement)	Type of Instrument	Date of Raising funds	Amount Raised (₹ crores)	Funds utilised (₹ crores)	Any Deviation Yes / No	If 8, is yes then specify the purpose of which the funds were utilised	Remarks
	1	2	3	4	5	6	7	8	9	10
1		INE302E07805		Rated, Secured, Redeemable,	1	1.18				Not applicable
2	Sakthi Finance Limited	INF302F07797	Private Placement	te Non -		0.80	3.58	No	Not applicable	
3	INE302E077	INE302E07789		Debentures		1.60				
			Total			3.58	3.58			

te: NCD Proceeds were utilised for the objects stated in the Disclosure documents only. Funds utilised includes Debentures Issue expenses as on March 31, 2025

Sakthi Finance Limited Coimbatore - 18

Name of listed entity Mode of Fund Raising Mode of Funds Mode of Fund Raising Mode of Punds Raising Mode of Funds Mode of Funds Mode of Funds Mode of Punds Mode of Funds Mode of Punds Mode of Punds Mode of Funds Mode of Punds Mo		Statement of	of Deviation or Variation	on in utilisation of	funds raised		
Mode of Fund Raising Public Issue Privately Placed Rated, Secured, Redeemable Non-Convertible Debentures Date of Raising Funds O9-July-2024 Amount Raised ₹ 123.67 crores ₹ 3.58 crores Report filed for quarter year ended Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? If yes, details of the approval so required? NA Date of approval Explanation for the Deviation / Variation Comments of the auditors, if any Objects for which funds have been raised and where there has been adviation, in the following table Original Object Modified Object, if any Objects, if any Overall Rated, Secured, Redeemable Non-Convertible Debentures No-Corores 18-December-2024 18-Dec	Parti	Remarks					
Type of instrument Date of Raising Funds O9-July-2024 Amount Raised Report filed for quarter year ended Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? If yes, details of the approval so required? NA Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Modified Object, if any Rated, Secured, Redeemable Non-Convertible Debentures 09-July-2024 18-December-2024 18-December	Name of listed entity	Sakthi Finance Limited					
Date of Raising Funds O9-July-2024 Amount Raised Report filed for quarter year ended March 31, 2025 Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? If yes, details of the approval so required? NA Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been adveiution, in the following table Original Object Modified Object, if any O9-July-2024 18-December-2024 18-December-2025	Mode of Fund Raising		*	Public I	Public Issue Privately Placed		
Amount Raised Report filed for quarter year ended Report filed for quarter year ended Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Modified Object, if any If any If 123.67 crores Ranch 31, 2025 No No No No No No No No No N	Type of instrument			Rated, Secured, R	edeemable No	on-Convertible De	ebentures
Report filed for quarter year ended Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? If yes, details of the approval so required? NA Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Original Object Modified Object, if any if any (* crores) Variation for the half year	Date of Raising Funds			09-July-	2024	18-Dece	mber-2024
Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Object, if any In the prospectus / offer document? NA NA NA Not Applicable Punds Amount of Remarks, if a allocation, Utilised Deviation / Variation for the half year	Amount Raised			₹123.67	crores	₹ 3.5	8 crores
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Modified Object, if any Objects of the auditor, if any Original Allocation Object, if any if any Overall No	Report filed for quarter year ended			March 31, 2025			
In the prospectus / offer document? If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Modified Object, if any If any Not Applicable Not Applicable Funds Amount of Remarks, if a allocation, Utilised Deviation/ if any (₹ crores) Variation for the half year	Is there a Deviation / Variation in us	e of funds rais	ed?	No			
in the prospectus / offer document? If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Modified Object, if any if any NA Nil Not Applicable Funds Amount of Remarks, if a allocation, if any if any (₹ crores) Variation for the Deviation / Variation for the half year	Whether any approval is required to	o vary the obje	ects of the issue stated	No			
Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Modified Object, if any In the following table Original Allocation Modified Amount of Remarks, if a allocation, Utilised Deviation/ if any if any (₹ crores) Variation for the Deviation for the Deviation for the half year				NO .			
Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Object, if any if any Not Applicable Not Applicable Not Applicable Variation for the Deviation will in the following table Funds Amount of Remarks, if a allocation, Utilised Deviation/ if any if any (₹ crores) Variation for the half year	If yes, details of the approval so req	uired?		NA			
Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Object, if any Not Applicable Not Applicable Not Applicable Not Applicable Variation of Remarks, if a allocation, if any if any (₹ crores) Variation for the half year	Date of approval			NA			
Comments of the auditors, if any Nil Objects for which funds have been raised and where there has been a deviation, in the following table Not Applicable Original Object Modified Original Allocation Modified Funds Amount of allocation, Utilised Deviation/ If any if any (₹ crores) Variation for the half year	Explanation for the Deviation / Vari	ation		NA			
Objects for which funds have been raised and where there has been a deviation, in the following table Original Object Object, if any Objects for which funds have been raised and where there has been a Not Applicable Not Applicable Not Applicable Not Applicable Funds Amount of allocation, if any if any if any (₹ crores) Variation for the half year	Comments of the audit committee a	after review		Nil			
Original Object Modified Original Allocation Modified Funds Amount of Object, if any if any (₹ crores) Variation for the half year							
Object, allocation, Utilised Deviation/ if any if any (₹ crores) Variation for the half year		raised and w	here there has been a	Not Applicable			
if any if any (₹ crores) Variation for the half year	Original Object	Modified	Original Allocation	Modified	Funds	Amount of	Remarks, if any
the half year		Object,		allocation,	Utilised	Deviation/	
the half year		if any		if any	(₹ crores)	Variation for	
						the half year	
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	1	-		-	-	-	-

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory : K Sundaramurthy Designation : Chief Financial Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919145
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939599 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919146
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939601 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919147
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939603 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919148
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939605 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919149
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939607 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919150
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939609 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919151
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939611 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919152
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	976249 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919153
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	976250 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919154
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	976251 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary &Compliance Officer