

BSE Limited
(Stock Code: 511066)
Floor 25, P J Towers
Dalai Street
Fort
Mumbai - 400 001

ISIN: INE302E01014

Through: BSE on-line filing system

Dear Sir / Madam,

Utilisation of funds raised through NCD Public Issue 2024 and Private Placement

In terms of Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") read with SEBI'S Master Circular (No.SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48) dated May 21, 2024 for Listing Obligations and Disclosure requirements for Non-Convertible Securities, Securitized Debt Instruments and/or Commercial Paper ("Master Circular"), we enclose a statement (Annexure - A) in the required format on the utilization of funds raised through NCDs Public Issue 2024 (during July 2024) and Private Placement (during December 2024) in line with the Objects stated in the NCDs Prospectus dated June 13, 2024 and Disclosure Documents dated December 18, 2024. This statement has been reviewed by the Audit Committee of the Board at their meeting held on May 28, 2025 and was taken note of it by the Committee.

We confirm that there has been no deviation or variation in the use of funds raised through NCD Public Issue 2024 and Private Placement.

The above disclosure is also being made available on the website of the Company, www.sakthifinance.com.

We request you to take the documents on record.

Yours faithfully

For Sakthi Finance Limited



S Venkatesh
Company Secretary and
Chief Compliance Officer
FCS 7012



Encl: (1)

Sakthi Finance Limited
Coimbatore - 18

Statement of Utilisation of NCD Public Issue IX Proceeds

SI No	Name of the Issuer	ISIN	Mode of fund raising (Public Issues / Private placement)	Type of Instrument	Date of Raising funds	Amount Raised (₹ crores)	Funds utilised (₹ crores)	Any Deviation	If 8, is yes then specify the purpose of which the funds were utilised	Remarks
								Yes / No		
	1	2	3	4	5	6	7	8	9	10
1	Sakthi Finance Limited	INE302E07748	Public Issue	Rated, Secured, Redeemable, Non - Convertible Debentures	09-Jul-24	8.84	123.67	No	Not applicable	Not applicable
2		INE302E07763				8.06				
3		INE302E07730				6.96				
4		INE302E07755				9.67				
5		INE302E07706				59.89				
6		INE302E07714				19.78				
7		INE302E07722				10.47				
Total						123.67	123.67			

Note : NCD Proceeds were utilised for the objects stated in the Prospectus only. Funds utilised includes Debentures Issue expenses as on March 31, 2025

Statement of Utilisation of NCD Private Placement - 2 Proceeds

SI No	Name of the Issuer	ISIN	Mode of fund raising (Public Issues / Private placement)	Type of Instrument	Date of Raising funds	Amount Raised (₹ crores)	Funds utilised (₹ crores)	Any Deviation	If 8, is yes then specify the purpose of which the funds were utilised	Remarks
								Yes / No		
	1	2	3	4	5	6	7	8	9	10
1	Sakthi Finance Limited	INE302E07805	Private Placement	Rated, Secured, Redeemable, Non - Convertible Debentures	18-Dec-24	1.18	3.58	No	Not applicable	Not applicable
2		INE302E07797				0.80				
3		INE302E07789				1.60				
Total						3.58	3.58			

Note : NCD Proceeds were utilised for the objects stated in the Disclosure documents only. Funds utilised includes Debentures Issue expenses as on March 31, 2025



Sakthi Finance Limited
Coimbatore - 18

Statement of Deviation or Variation in utilisation of funds raised						
Particulars			Remarks			
Name of listed entity			Sakthi Finance Limited			
Mode of Fund Raising			Public Issue		Privately Placed	
Type of instrument			Rated, Secured, Redeemable Non-Convertible Debentures			
Date of Raising Funds			09-July-2024		18-December-2024	
Amount Raised			₹ 123.67 crores		₹ 3.58 crores	
Report filed for quarter year ended			March 31, 2025			
Is there a Deviation / Variation in use of funds raised?			No			
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?			No			
If yes, details of the approval so required?			NA			
Date of approval			NA			
Explanation for the Deviation / Variation			NA			
Comments of the audit committee after review			Nil			
Comments of the auditors, if any			Nil			
Objects for which funds have been raised and where there has been a deviation, in the following table			Not Applicable			
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised (₹ crores)	Amount of Deviation/ Variation for the half year according to	Remarks, if any
-	-	-	-	-	-	-
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						

Name of Signatory : K Sundaramurthy
Designation : Chief Financial Officer



Date & Time of Download : 30/05/2025 19:13:39

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919145
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939599 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:13:46

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919146
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939601 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:13:56

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919147
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939603 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:14:17

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919148
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939605 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:14:28

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919149
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939607 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:14:38

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919150
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939609 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:14:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919151
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	939611 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:14:57

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919152
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	976249 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:15:10

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919153
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	976250 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 30/05/2025 19:15:24

BSE ACKNOWLEDGEMENT

Acknowledgement Number	9919154
Date and Time of Submission	5/30/2025 5:52:42 PM
Scripcode and Company Name	976251 - Sakthi Finance Ltd
Subject / Compliance Regulation	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.