

SFL:BSE:HLF:024:2025-26

23 April 2025

BSE Limited
(Scrip Code: 511066)
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Fort
Mumbai - 400 001

ISIN : INE302E01014

On-line submission through Listing Centre

Dear Sir / Madam,

Yearly disclosure relating to Centralised Database for Corporate Bonds/ Debentures – NCD Public Issue 10

In terms of Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended, read with the Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time, for centralized database for corporate bonds / debentures, we enclose in the **Annexure – 1**, the details as prescribed in the above SEBI circular.

We request you to note that these Debentures are listed in BSE Limited.

We request you to take the above document on record.

Yours faithfully
For Sakthi Finance Limited



S Venkatesh

Company Secretary and
Chief Compliance Officer
FCS 7012



Encl : (2)

Yearly disclosure relating to Centralised Database for Corporate Bonds/ Debentures – NCD Public Issue 10

1. Listing Details:

SI No	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue / Further Issue	Exchange
1	INE302E07813	4 April 2025	7 April 2025	97,309	Further Issue	BSE Limited
2	INE302E07821			1,10,568		
3	INE302E07839			50,289		
4	INE302E07854			90,795		
5	INE302E07847			4,26,853		
6	INE302E07862			1,50,042		
7	INE302E07870			74,144		
Total				10,00,000		

2. A Hyperlink of 'Listing Notification by stock exchange' (Final approval) hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250407-36>

3. Details of Record Date:

ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
Refer Annexure 2			

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the Credit Rating Agency	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of Credit Rating Agency (verified/ not verified)	Date of verification
INE302E07813	ICRA Limited	BBB	Stable	New	19 November 2024	Verified	17 September 2024
INE302E07821							
INE302E07839							
INE302E07854							
INE302E07847							
INE302E07862							
INE302E07870							



Yearly disclosure relating to Centralised Database for Corporate Bonds/ Debentures – NCD Public Issue 10

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Not applicable							

5. Payment Status:

a) Whether Interest payment/ redemption payment made: The NCD monthly Interest payments will be made on May 2, 2025.

ISIN	Issue size (₹ lakhs)	Interest Amount to be paid on due date (₹ In lakhs)	Frequency (Quarterly /Monthly/ Annually)	Change in frequency of payment (if any)	Details of such Change	Interest Payment record date	Due date for Interest Payment (DD/MM/ YYYY)	Actual Date for Interest payment (DD/MM/ YYYY)	Amount of interest paid (₹ lakhs)	Date of last interest payment	Reason for non-payment/ delay in payment
Not applicable											



Yearly disclosure relating to Centralised Database for Corporate Bonds/ Debentures – NCD Public
Issue 10

b) Details of redemption payments:

ISIN	Type of redemption (full/ partial)	If partial redemption, then a. By face value redemption b. By quantity redemption	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Reason for redemption (call, put, pre-mature redemption, maturity, buy-back, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption	Amount redeemed	Outstanding amount	Date of last interest payment
Not applicable												

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not applicable						

For Sakthi Finance Limited



S Venkatesh
Company Secretary and
Chief Compliance Officer
FCS 7012



OPTION I	INE302E07813		Monthly
Cash flows	Record Date	Interest/ Redemption	Date of Payment
1st coupon	Thursday, 17 April, 2025	Interest	Friday, 2 May, 2025
2nd coupon	Monday, 19 May, 2025	Interest	Monday, 2 June, 2025
3rd coupon	Monday, 16 June, 2025	Interest	Tuesday, 1 July, 2025
4th coupon	Thursday, 17 July, 2025	Interest	Friday, 1 August, 2025
5th coupon	Monday, 18 August, 2025	Interest	Monday, 1 September, 2025
6th coupon	Tuesday, 16 September, 2025	Interest	Wednesday, 1 October, 2025
7th coupon	Friday, 17 October, 2025	Interest	Saturday, 1 November, 2025
8th coupon	Monday, 17 November, 2025	Interest	Monday, 1 December, 2025
9th coupon	Thursday, 18 December, 2025	Interest	Friday, 2 January, 2026
10th coupon	Monday, 19 January, 2026	Interest	Monday, 2 February, 2026
11th coupon	Monday, 16 February, 2026	Interest	Monday, 2 March, 2026
12th coupon	Wednesday, 18 March, 2026	Interest	Thursday, 2 April, 2026
13th coupon	Friday, 17 April, 2026	Interest	Saturday, 2 May, 2026
14th coupon	Monday, 18 May, 2026	Interest	Monday, 1 June, 2026
15th coupon	Tuesday, 16 June, 2026	Interest	Wednesday, 1 July, 2026
16th coupon	Friday, 17 July, 2026	Interest	Saturday, 1 August, 2026
17th coupon	Monday, 17 August, 2026	Interest	Tuesday, 1 September, 2026
18th coupon	Wednesday, 16 September, 2026	Interest	Thursday, 1 October, 2026
19th coupon	Monday, 19 October, 2026	Interest	Monday, 2 November, 2026
20th coupon	Monday, 16 November, 2026	Interest	Tuesday, 1 December, 2026
21st coupon	Friday, 18 December, 2026	Interest	Saturday, 2 January, 2027
22nd coupon	Monday, 18 January, 2027	Interest	Monday, 1 February, 2027
23rd coupon	Monday, 15 February, 2027	Interest	Monday, 1 March, 2027
24th coupon	Thursday, 18 March, 2027	Interest	Friday, 2 April, 2027
25th Coupon	Friday, 19 March, 2027	Interest	Saturday, 3 April, 2027
Principal/ Maturity Value	Friday, 19 March, 2027	Redemption	Saturday, 3 April, 2027

Note:

- 1 January 1 of each year is declared as a Negotiable Instrument Acts Holiday in the State where the Registered Office of the Issuer is located. Hence the Coupon payment on these dates is considered payable on the immediate successive working day.
- 2 The tables are indicative and actual date of payment would depend on the actual date of allotment and the holidays to be declared by the Exchange/under NIA

OPTION II	INE302E07821		Cumulative
Cash flows	Record Date	Interest/ Redemption	Date of Payment
1st Coupon	Sunday, 21 March, 2027	Interest	Saturday, 3 April, 2027
Principal/ Maturity Value		Redemption	Saturday, 3 April, 2027



OPTION III	INE302E07839		Monthly
Cash flows	Record Date	Interest/ Redemption	Date of Payment
1st coupon	Thursday, 17 April, 2025	Interest	Friday, 2 May, 2025
2nd coupon	Monday, 19 May, 2025	Interest	Monday, 2 June, 2025
3rd coupon	Monday, 16 June, 2025	Interest	Tuesday, 1 July, 2025
4th coupon	Thursday, 17 July, 2025	Interest	Friday, 1 August, 2025
5th coupon	Monday, 18 August, 2025	Interest	Monday, 1 September, 2025
6th coupon	Tuesday, 16 September, 2025	Interest	Wednesday, 1 October, 2025
7th coupon	Friday, 17 October, 2025	Interest	Saturday, 1 November, 2025
8th coupon	Monday, 17 November, 2025	Interest	Monday, 1 December, 2025
9th coupon	Thursday, 18 December, 2025	Interest	Friday, 2 January, 2026
10th coupon	Monday, 19 January, 2026	Interest	Monday, 2 February, 2026
11th coupon	Monday, 16 February, 2026	Interest	Monday, 2 March, 2026
12th coupon	Wednesday, 18 March, 2026	Interest	Thursday, 2 April, 2026
13th coupon	Friday, 17 April, 2026	Interest	Saturday, 2 May, 2026
14th coupon	Monday, 18 May, 2026	Interest	Monday, 1 June, 2026
15th coupon	Tuesday, 16 June, 2026	Interest	Wednesday, 1 July, 2026
16th coupon	Friday, 17 July, 2026	Interest	Saturday, 1 August, 2026
17th coupon	Monday, 17 August, 2026	Interest	Tuesday, 1 September, 2026
18th coupon	Wednesday, 16 September, 2026	Interest	Thursday, 1 October, 2026
19th coupon	Monday, 19 October, 2026	Interest	Monday, 2 November, 2026
20th coupon	Monday, 16 November, 2026	Interest	Tuesday, 1 December, 2026
21st coupon	Friday, 18 December, 2026	Interest	Saturday, 2 January, 2027
22nd coupon	Monday, 18 January, 2027	Interest	Monday, 1 February, 2027
23rd coupon	Monday, 15 February, 2027	Interest	Monday, 1 March, 2027
24th coupon	Thursday, 18 March, 2027	Interest	Friday, 2 April, 2027
25th coupon	Monday, 19 April, 2027	Interest	Monday, 3 May, 2027
26th coupon	Monday, 17 May, 2027	Interest	Tuesday, 1 June, 2027
27th coupon	Wednesday, 16 June, 2027	Interest	Thursday, 1 July, 2027
28th coupon	Monday, 19 July, 2027	Interest	Monday, 2 August, 2027
29th coupon	Tuesday, 17 August, 2027	Interest	Wednesday, 1 September, 2027
30th coupon	Thursday, 16 September, 2027	Interest	Friday, 1 October, 2027
31st coupon	Monday, 18 October, 2027	Interest	Monday, 1 November, 2027
32nd coupon	Tuesday, 16 November, 2027	Interest	Wednesday, 1 December, 2027
33rd coupon	Monday, 20 December, 2027	Interest	Monday, 3 January, 2028
34th coupon	Monday, 17 January, 2028	Interest	Tuesday, 1 February, 2028
35th coupon	Tuesday, 15 February, 2028	Interest	Wednesday, 1 March, 2028
36th coupon	Monday, 20 March, 2028	Interest	Monday, 3 April, 2028
37th coupon	Tuesday, 21 March, 2028	Interest	Tuesday, 4 April, 2028
Principal/ Maturity Value	Tuesday, 21 March, 2028	Redemption	Tuesday, 4 April, 2028

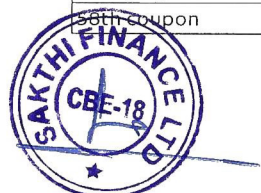
Note:

- 1 January 1 of each year is declared as a Negotiable Instrument Acts Holiday in the State where the Registered Office of the Issuer is located. Hence the Coupon payment on these dates is considered payable on the immediate successive working day.
- 2 The tables are indicative and actual date of payment would depend on the actual date of allotment and the holidays to be declared by the Exchange/under NIA

OPTION IV	INE302E07854		Cumulative
Cash flows	Record Date	Interest/ Redemption	Date of Payment
1st Coupon	Tuesday, 21 March, 2028	Interest	Tuesday, 4 April, 2028
Principal/ Maturity Value		Redemption	Tuesday, 4 April, 2028



OPTION V	INE302E07847		Monthly
Cash flows	Record Date	Interest/ Redemption	Date of Payment
1st coupon	Thursday, 17 April, 2025	Interest	Friday, 2 May, 2025
2nd coupon	Monday, 19 May, 2025	Interest	Monday, 2 June, 2025
3rd coupon	Monday, 16 June, 2025	Interest	Tuesday, 1 July, 2025
4th coupon	Thursday, 17 July, 2025	Interest	Friday, 1 August, 2025
5th coupon	Monday, 18 August, 2025	Interest	Monday, 1 September, 2025
6th coupon	Tuesday, 16 September, 2025	Interest	Wednesday, 1 October, 2025
7th coupon	Friday, 17 October, 2025	Interest	Saturday, 1 November, 2025
8th coupon	Monday, 17 November, 2025	Interest	Monday, 1 December, 2025
9th coupon	Thursday, 18 December, 2025	Interest	Friday, 2 January, 2026
10th coupon	Monday, 19 January, 2026	Interest	Monday, 2 February, 2026
11th coupon	Monday, 16 February, 2026	Interest	Monday, 2 March, 2026
12th coupon	Wednesday, 18 March, 2026	Interest	Thursday, 2 April, 2026
13th coupon	Friday, 17 April, 2026	Interest	Saturday, 2 May, 2026
14th coupon	Monday, 18 May, 2026	Interest	Monday, 1 June, 2026
15th coupon	Tuesday, 16 June, 2026	Interest	Wednesday, 1 July, 2026
16th coupon	Friday, 17 July, 2026	Interest	Saturday, 1 August, 2026
17th coupon	Monday, 17 August, 2026	Interest	Tuesday, 1 September, 2026
18th coupon	Wednesday, 16 September, 2026	Interest	Thursday, 1 October, 2026
19th coupon	Monday, 19 October, 2026	Interest	Monday, 2 November, 2026
20th coupon	Monday, 16 November, 2026	Interest	Tuesday, 1 December, 2026
21st coupon	Friday, 18 December, 2026	Interest	Saturday, 2 January, 2027
22nd coupon	Monday, 18 January, 2027	Interest	Monday, 1 February, 2027
23rd coupon	Monday, 15 February, 2027	Interest	Monday, 1 March, 2027
24th coupon	Thursday, 18 March, 2027	Interest	Friday, 2 April, 2027
25th coupon	Monday, 19 April, 2027	Interest	Monday, 3 May, 2027
26th coupon	Monday, 17 May, 2027	Interest	Tuesday, 1 June, 2027
27th coupon	Wednesday, 16 June, 2027	Interest	Thursday, 1 July, 2027
28th coupon	Monday, 19 July, 2027	Interest	Monday, 2 August, 2027
29th coupon	Tuesday, 17 August, 2027	Interest	Wednesday, 1 September, 2027
30th coupon	Thursday, 16 September, 2027	Interest	Friday, 1 October, 2027
31st coupon	Monday, 18 October, 2027	Interest	Monday, 1 November, 2027
32nd coupon	Tuesday, 16 November, 2027	Interest	Wednesday, 1 December, 2027
33rd coupon	Monday, 20 December, 2027	Interest	Monday, 3 January, 2028
34th coupon	Monday, 17 January, 2028	Interest	Tuesday, 1 February, 2028
35th coupon	Tuesday, 15 February, 2028	Interest	Wednesday, 1 March, 2028
36th coupon	Monday, 20 March, 2028	Interest	Monday, 3 April, 2028
37th coupon	Monday, 17 April, 2028	Interest	Tuesday, 2 May, 2028
38th coupon	Wednesday, 17 May, 2028	Interest	Thursday, 1 June, 2028
39th coupon	Friday, 16 June, 2028	Interest	Saturday, 1 July, 2028
40th coupon	Monday, 17 July, 2028	Interest	Tuesday, 1 August, 2028
41st coupon	Thursday, 17 August, 2028	Interest	Friday, 1 September, 2028
42nd coupon	Monday, 18 September, 2028	Interest	Tuesday, 3 October, 2028
43rd coupon	Tuesday, 17 October, 2028	Interest	Wednesday, 1 November, 2028
44th coupon	Thursday, 16 November, 2028	Interest	Friday, 1 December, 2028
45th coupon	Monday, 18 December, 2028	Interest	Tuesday, 2 January, 2029
46th coupon	Wednesday, 17 January, 2029	Interest	Thursday, 1 February, 2029
47th coupon	Wednesday, 14 February, 2029	Interest	Thursday, 1 March, 2029
48th coupon	Monday, 19 March, 2029	Interest	Monday, 2 April, 2029
49th coupon	Tuesday, 17 April, 2029	Interest	Wednesday, 2 May, 2029
50th coupon	Thursday, 17 May, 2029	Interest	Friday, 1 June, 2029
51st coupon	Monday, 18 June, 2029	Interest	Monday, 2 July, 2029
52nd coupon	Tuesday, 17 July, 2029	Interest	Wednesday, 1 August, 2029
53rd coupon	Friday, 17 August, 2029	Interest	Saturday, 1 September, 2029
54th coupon	Monday, 17 September, 2029	Interest	Monday, 1 October, 2029
55th coupon	Wednesday, 17 October, 2029	Interest	Thursday, 1 November, 2029
56th coupon	Friday, 16 November, 2029	Interest	Saturday, 1 December, 2029
57th coupon	Tuesday, 18 December, 2029	Interest	Wednesday, 2 January, 2030
58th coupon	Thursday, 17 January, 2030	Interest	Friday, 1 February, 2030



59th coupon	Thursday, 14 February, 2030	Interest	Friday, 1 March, 2030
60th coupon	Monday, 18 March, 2030	Interest	Tuesday, 2 April, 2030
61st coupon	Wednesday, 20 March, 2030	Interest	Thursday, 4 April, 2030
Principal/ Maturity Value	Wednesday, 20 March, 2030	Redemption	Thursday, 4 April, 2030

Note:

- 1 January 1 of each year is declared as a Negotiable Instrument Acts Holiday in the State where the Registered Office of the Issuer is located. Hence the Coupon payment on these dates is considered payable on the immediate successive working day.
- 2 The tables are indicative and actual date of payment would depend on the actual date of allotment and the holidays to be declared by the Exchange/under NIA

OPTION VI	INE302E07862		Cumulative
Cash flows	Record Date	Interest/ Redemption	Date of Payment
1st Coupon	Wednesday, 20 March, 2030	Interest	Thursday, 4 April, 2030
Principal/ Maturity Value		Redemption	Thursday, 4 April, 2030

OPTION VII	INE302E07870		Cumulative
Cash flows	Record Date	Interest/ Redemption	Date of Payment
1st Coupon	Monday, 19 April, 2032	Interest	Tuesday, 4 May, 2032
Principal/ Maturity Value		Redemption	Tuesday, 4 May, 2032

For Sakthi Finance Limited



S Venkatesh

**Company Secretary and
Chief Compliance Officer
FCS 7012**

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Submitted By	S Venkatesh
Designation	Company Secretary & Compliance Officer

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