

**BSE LTD**  
**ACKNOWLEDGEMENT**

|                    |                          |             |                          |
|--------------------|--------------------------|-------------|--------------------------|
| Acknowledgement No | : 1505202002331555       | Date & Time | : 15/05/2020 02:33:15 PM |
| Scrip Code         | : 511066                 |             |                          |
| Entity Name        | : Sakthi Finance Limited |             |                          |
| Compliance Type    | : (SEBI-DP Reg.55A)      |             |                          |
| Quarter / Period   | : 31/03/2020             |             |                          |
| Mode               | : E-Filing               |             |                          |

| <b>RECONCILIATION OF SHARE CAPITAL AUDIT</b> |                             |           |         |
|--|-----------------------------|-----------|---------|
| Scrip code*                                  | 511066                      |           |         |
| NSE Symbol                                   |                             |           |         |
| MSEI Symbol                                  |                             |           |         |
| ISIN   | INE302E01014                |           |         |
| Name of the company*                         | Sakthi Finance Limited      |           |         |
| <b>Registered office address</b>             |                             |           |         |
| Registered office address*                   | 62, Dr Nanjappa Road        |           |         |
| Registered office state*                     | Tamil Nadu                  |           |         |
| Registered office city*                      | Coimbatore                  |           |         |
| Registered office district*                  | Coimbatore                  |           |         |
| Registered office pin code*                  | 641018                      |           |         |
| Registered office contact number*            | ISD Code*                   | STD Code* | Number* |
|  | 91                          | 422       | 4236200 |
| Registered office fax                        |                             |           |         |
| Registered office country*                   | INDIA                       |           |         |
| Registered office website                    | www.sakthifinance.com       |           |         |
| Registered office email                      | investors@sakthifinance.com |           |         |
| <b>Correspondence address</b>                |                             |           |         |
| Same as above                                | Yes                         |           |         |
| Correspondence address                       | 62, Dr Nanjappa Road        |           |         |
| Correspondence state                         | Tamil Nadu                  |           |         |
| Correspondence city                          | Coimbatore                  |           |         |
| Correspondence district                      | Coimbatore                  |           |         |
| Correspondence pin code                      | 641018                      |           |         |
| Correspondence contact number                | ISD Code                    | STD Code  | Number  |
|  | 91                          | 422       | 4236200 |
| Correspondence fax                           |                             |           |         |
| Correspondence country                       | INDIA                       |           |         |
| Correspondence email                         | investors@sakthifinance.com |           |         |
| Reporting quarter*                           | 31-03-2020                  |           |         |
| Face value*                                  | 10                          |           |         |

| <b>Stock Exchange Details :</b>   | <b>Name of stock Exchange</b> | <b>Listed Capital</b> | <b>% Of total issued capital</b> |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd                       | 50000000              | 77.27                            |
| Remarks   |                               |                       |                                  |

| <b>Capital Details :</b>  |                  |                           |
|---|------------------|---------------------------|
|   | Number of shares | % Of total issued capital |
| Issued capital*   | 64705882         |                           |
| Listed capital (BSE) (As per company records)*                                    | 50000000         | 77.27                     |
| Held in dematerialised form in CDSL*  | 7382602          | 11.41                     |
| Held in dematerialised form in NSDL*  | 36062370         | 55.73                     |
| Physical*   | 6555028          | 10.13                     |
| Total no.of shares*   | 50000000         | 77                        |
| Reasons for difference if any, Between issued capital and listed capital*         | 14705882         | Textual Information(1)    |
| Reasons for difference if any, Between issued capital and total number of shares* | 14705882         | Textual Information(2)    |
| Reasons for difference if any, Between listed capital and total number of shares* | 0                |                           |

| <b>Text Block</b>      |  |
|------------------------|--|
| Textual Information(1) | The Company has allotted 1,47,05,882 equity shares of Rs.10 each at a premium of Rs 7 per share, on preferential basis on 13th March 2020 to promoter group Companies and Other Corporate Body and the company is under the process of submitting the required documents to the BSE Limited for listing and trading of these shares. |
| Textual Information(2) | The Company has allotted 1,47,05,882 equity shares of Rs.10 each at a premium of Rs 7 per share, on preferential basis on 13th March 2020 to promoter group Companies and Other Corporate Body and the company is under the process of submitting the required documents to the BSE Limited for listing and trading of these shares. |

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

|                                     |    |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

|  |     |
|--|-----|
| Register of members is updated*  | Yes |
| If not, Updated upto which date  |     |
| Reference of previous quarter with regards to excess dematerialised shares,If any.                           |     |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA  |
| If not, Reason why ?   |     |

| <b>Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay</b> |                 |               |                   |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests  | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days*  | 0               | 0             | 0                 |
| Pending for more than 21 days*  | 0               | 0             | 0                 |
| Remarks   |                 |               |                   |

| <b>Compliance Officer Details</b>   |                              |
|---|------------------------------|
| Whether Compliance officer appointed                                      | Yes                          |
| Whether Qualified Company Secretary is Compliance Officer *               | Yes                          |
| Name of the compliance officer*   | S Venkatesh                  |
| Date of Appointment   | 01-04-2008                   |
| Designation*  | Company Secretary            |
| Membership Nos  | FCS-7012                     |
| Telephone no. *   | 0422-4236207                 |
| Fax no.   | -                            |
| E-mail id*  | svenkatesh@sakthifinance.com |
| Whether any change in Compliance Officer during the previous 2 quarters*  | No                           |
| Whether the previous Compliance Officer was Qualified Company Secretary * |                              |

| <b>Details of Previous Compliance Officer</b> |  |
|---|--|
| Previous Compliance Officer Name              |  |
| Membership Nos                                |  |
| Date of Appointment                           |  |
| Date of Cessation                             |  |

| Certifying Auditor Details  |   |
|---|---|
| CA/CS*  | Company secretary   |
| Name of certifying auditor*   | R Dhanasekaran  |
| Date of issue of report*  | 15-05-2020  |
| Address*  | 156/22, Second Floor, Parsn Trade Plaza, Dr Nanjappa Road |
| City*   | Coimbatore  |
| Pincode*  | 641018  |
| Contact no.*  | 0422-2304479  |
| Fax no.   | -   |
| Email   | sharpacs1@gmail.com                                       |
| Membership no.*   | 7070  |
| Firms registration number of audit firm   |   |
| Name of the firm*   | CS R Dhanasekaran   |
| COP number*   | 7745  |
| Registrar and Share Transfer Agent Details  |   |
| Appointment of common agency for share registry work*   | Yes   |
| Whether Registered with SEBI  |   |
| Name of RTA   | SKDC Consultants Limited                                  |
| SEBI registration no.   | INR000000775  |
| Address   | Kanapathy Towers, 1391/A1, Sathy Road, Ganapathy          |
| State   | Tamil Nadu  |
| City  | Coimbatore  |
| Pincode   | 641006  |
| Contact no.   | 0422-4958995  |
| Fax number of RTA   | -   |
| E-mail id   | info@skdc-consultants.com                                 |
| Website Address   | www.skdc-consultants.com                                  |
| Whether any change in Registrar and Share Transfer Agents *                                   | No  |
| Previous Registrar and Share Transfer Agents Name   |   |
| Date of Cessation   |   |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | Textual Information(1)                                    |

| Text Block             |   |
|------------------------|---|
| Textual Information(1) | <p>During the quarter ended 31st March, 2020, the Company has allotted 1,47,05,882 equity shares of Rs.10 each at a premium of Rs. 7 per share, on preferential basis on 13th March 2020 to Promoter Group Companies and Other Corporate Body and the company is under the process of submitting the required documents for listing and trading of these shares.</p> <p>During the quarter ended 31st March, 2020, the Company made a public issue of Secured and Unsecured, Redeemable Non-Convertible Debentures of Rs. 1000 each for an amount of Rs. 200 Crore (Rs. 100 Crore as base Issue and Rs. 100 Crore as Over-Subscription)</p> |