

**APPLICATION FORM
(FOR RESIDENT APPLICANTS)**

SAKTHI FINANCE LIMITED
Credit Rating: [ICRA] BBB (Stable) by ICRA Limited

**COMMON APPLICATION
FORM FOR ASBA**

**ISSUE OPENS ON : MARCH 13, 2020
ISSUE CLOSES ON : APRIL 09, 2020***

To, The Board of Directors
Sakthi Finance SAKTHI FINANCE LIMITED

**Application
Form No.**

PUBLIC ISSUE OF SECURED AND UNSECURED REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (NCDs) VIDE PROSPECTUS DATED MARCH 07, 2020

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER / LEAD BROKER'S / TRADING MEMBER'S STAMP & CODE	SUB-BROKER / AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT
DIRECT					

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to Page 12 of this Abridged Prospectus)

First Applicant (Mr./Ms./M/s.) _____
 Date of Birth [D | D | M | M | Y | Y | Y | Y] Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____
 Address _____
 Pin Code (Compulsory) _____ Tel. No.(with STD code) / Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. INVESTOR CATEGORY (Please refer overleaf) Category I Category II Category III Sub Category Code (Please see overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID
 NSDL / CDSL

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Options	I	II	III	IV	V	VI	VII	VIII	IX	X	XI
Frequency of interest payment	Monthly	Cumulative	Monthly	Annually	Cumulative	Monthly	Annually	Cumulative	Monthly	Annually	Cumulative
Nature of Instruments	Secured NCD						Unsecured NCD				
Category of investor who can apply	All categories of Investors (I, II and III)										
Minimum application	₹ 10,000 (10 NCDs) (for all options of Unsecured NCDs, namely Option IX, X and XI taken individually or collectively)										
In multiples of	₹ 1,000 (1 NCD) after minimum application										
Face value of Secured / Unsecured NCDs	₹ 1,000										
Issue Price of Secured / Unsecured NCD	₹ 1,000										
Tenor from Deemed Date of Allotment (in months)	24	24	39	39	39	49	49	49	62	62	62
Coupon (%) for all Category of Investor(s)	9.50	N.A.	9.75	9.75	N.A.	10.00	10.00	N.A.	10.25	10.25	N.A.
Effective Yield (per annum) for all Category of Investor(s)	9.50	10.33	9.75	10.11	11.31	10.00	10.38	12.17	10.25	10.65	13.30
Mode of interest payment	Through various modes of payments available										
Amount Secured / Unsecured NCDs on maturity for all Category of Investor(s) (₹)	1,000	1,207	1,000	1,000	1,368	1,000	1,000	1,497	1,000	1,000	1,687
Maturity Date (from Deemed Date of Allotment) (in months)	24	24	39	39	39	49	49	49	62	62	62
No. of NCDs applied											
Amount Payable (₹)											
Grand Total (₹)	Total No. of NCDs			Total Amount Payable (₹)							

*Our Company shall allocate and allot Option II NCDs wherein the applicants have not indicated their choice of the relevant Option.

5. PAYMENT DETAILS

Amount Paid (₹ in figures) _____ (₹ in words) _____

ASBA
 Bank A/c No. _____
 ASBA A/c. Holder Name _____
 Bank Name & Branch _____
 (in case Applicant is different from ASBA A/c. Holder)

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	LEAD MANAGER/ LEAD BROKERS / SUB BROKERS / TRADING MEMBERS / SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY)
PAN _____	PAN _____	PAN _____	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue (1) _____ (2) _____ (3) _____	
Date: _____	Furnishing of PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor, please refer page 13 of this Abridged Prospectus.			

TEAR HERE

Sakthi Finance SAKTHI FINANCE LIMITED LEAD MANAGER/ LEAD BROKERS / SUB BROKERS / TRADING MEMBERS / SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY) **Application Form No.**

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DPID / CLID	PAN
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Amount Paid (₹ in figures) _____ Bank & Branch _____ Date, Stamp & Signature of SCSB Branch (Mandatory) _____
 ASBA Bank A/c No. _____ Dated _____
 Received from Mr./Ms./M/s. _____
 Telephone / Mobile _____ Email _____

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SAKTHI FINANCE LIMITED	Options	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	Date Stamp & Signature of Lead Manager /Lead Brokers / Sub Brokers / Trading Members/SCSB	Name of Sole / First Applicant (Mr./Ms./M/s.)
	Face Value/Issue Price (₹/NCD)	₹ 1,000												
	No. of NCDs applied for													All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement Slip for Applicant
	Amount Payable (₹)													
	Grand Total (₹)													
ASBA Bank A/c No.	Dated											Acknowledgement is subject to realisation of availability of funds in the ASBA account.	Application Form No.	
Drawn on (Name of Bank & Branch)														

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager/Lead Brokers/Sub Brokers/Trading Members/SCSB matches with the date stamp on the Acknowledgement Slip.