

SAKTHI FINANCE

AN EDIFICE BUILT ON TRUST

SFL:SHP1212:146:2012-13

11th January 2013

| | |
|---|--|
| Bombay Stock Exchange Limited ✓ Floor 25, P J Towers Dalal Street Fort Mumbai - 400 001 | Madras Stock Exchange Limited ✓ Exchange Building P O Box No.183 30, Second Line Beach Chennai - 600 001 |
| Fax Nos:022 - 22723121 / 22723719 / 22722309 | Fax No: 044 - 25244897 |
| Scrip Code: 511066 | Scrip Code : SKF |
| Email Id : corp.compliance@bseindia.com | info@mseindia.in |
| Kind Attn : Mr Jayesh Ashtekar Manager, DCS | Mr P Sampathkumar Manager (Listing) |

Sirs,

Shareholding pattern for the quarter ended 31st December 2012

As required under Clause 35 of the Listing Agreement, we enclose in the Annexure the Shareholding Pattern for the quarter ended 31st December 2012 in the exchange prescribed format.

We request you to take the document on record.

Yours faithfully
For Sakthi Finance Limited


S Venkatesh
Company Secretary



Encl: (1)

Sakthi Finance Limited

62, Dr. Nanjappa Road Coimbatore - 641 018 | T: 0422 2231471/4 | F: 0422 2231915 | W: www.sakthifinance.com

| | |
|---------------------|--------------------------|
| Name of the company | SAKTHI FINANCE LIMITED |
| Scrip Code: | BSE - 511066 / MSE - SKF |
| Name of the Scrip | Equity |
| Class of Security | Equity shares |
| Quarter Ended | 31st December 2012 |

I (a) Statement showing shareholding pattern under Clause 35 of the Listing Agreement

| Sl. No | Partly paid-up Shares | No. of partly paid-up Shares | As a % of total No. of partly paid-up shares | As a % of total no. of shares of the company |
|--------|---|-------------------------------|---|--|
| 1 | Held by Promoter / Promoter Group | Nil | Nil | Nil |
| 2 | Held by Public | Nil | Nil | Nil |
| | Total | Nil | Nil | Nil |
| Sl. No | Outstanding Convertible Securities | No. of outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| 1 | Held by Promoter / Promoter Group | Nil | Nil | Nil |
| 2 | Held by Public | Nil | Nil | Nil |
| | Total | Nil | Nil | Nil |
| Sl. No | Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| 1 | Held by Promoter / Promoter Group | Nil | Nil | Nil |
| 2 | Held by Public | Nil | Nil | Nil |
| | Total | Nil | Nil | Nil |
| | Total paid up capital of the company assuming full conversion of warrants and convertible securities | 50000000 | | |



| | |
|---------------------|--------------------------|
| Name of the company | SAKTHI FINANCE LIMITED |
| Scrip Code: | BSE - 511066 / MSE - SKF |
| Name of the Scrip | Equity |
| Class of Security | Equity shares |
| Quarter Ended | 31st December 2012 |

| Category Code | Category of Shareholder | Number of Shareholders | Total no of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|--------------------|--|--|-------------------|--|---|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of Shares | As a Percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals / HUF | 7 | 863566 | 863566 | 1.73 | 1.73 | Nil | Nil |
| (b) | Central Government / State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 12 | 31251434 | 31251434 | 62.50 | 62.50 | 5185025 | 16.59 |
| (d) | Financial Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total A (1) | 19 | 32115000 | 32115000 | 64.23 | 64.23 | 5185025 | 16.15 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (non-resident individuals/ foreign individuals) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investor | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total A (2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total shareholding of promoter and promoter group | | | | | | | |
| | (A) = (A)(1) + (A)(2) | 19 | 32115000 | 32115000 | 64.23 | 64.23 | 5185025 | 16.15 |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | N.A | N.A |
| (b) | Financial Institutions / Banks | 5 | 2200 | Nil | 0.00 | 0.00 | N.A | N.A |
| (c) | Central Government / State Government(s) | Nil | Nil | Nil | Nil | Nil | N.A | N.A |
| (d) | Venture capital funds | Nil | Nil | Nil | Nil | Nil | N.A | N.A |
| (e) | Insurance companies | Nil | Nil | Nil | Nil | Nil | N.A | N.A |
| (f) | Foreign Institutional Investors | Nil | Nil | Nil | Nil | Nil | N.A | N.A |
| (g) | Foreign Venture capital investors | Nil | Nil | Nil | Nil | Nil | N.A | N.A |
| (h) | Qualified Foreign Investor | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (i) | Any other (specify) | Nil | Nil | Nil | Nil | Nil | N.A | N.A |
| | Sub-Total (B) (1) | 5 | 2200 | Nil | 0.00 | 0.00 | N.A | N.A |
| 2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 130 | 7254415 | 682330 | 14.51 | 14.51 | N.A | N.A |
| (b) | Individuals - I. Individual shareholders holding nominal share capital upto Rs.1 Lakh | 14858 | 3985988 | 2219500 | 7.97 | 7.97 | N.A | N.A |
| | II. Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 42 | 1963266 | 1140822 | 3.93 | 3.93 | N.A | N.A |
| (c) | Qualified Foreign Investor | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any other (specify) | | | | | | | |
| | Directors and their relatives | 1 | 4000 | 4000 | 0.01 | 0.01 | N.A | N.A |
| | Non-resident Indians | 21 | 15583 | 13983 | 0.03 | 0.03 | N.A | N.A |
| | Overseas Corporate Bodies | 1 | 4450000 | Nil | 8.90 | 8.90 | N.A | N.A |
| | Clearing Members | 28 | 104832 | 104832 | 0.21 | 0.21 | N.A | N.A |
| | Hindu Undivided Families | 88 | 104716 | 104716 | 0.21 | 0.21 | N.A | N.A |
| | Sub-Total (B) (2) | 15169 | 17882800 | 4270183 | 35.77 | 35.77 | N.A | N.A |
| | Total Public Shareholders | | | | | | | |
| | (B) = (B)(1) + (B)(2) | 15174 | 17885000 | 4270183 | 35.77 | 35.77 | N.A | N.A |
| | Total (A) + (B) | 15193 | 50000000 | 36385183 | 100.00 | 100.00 | 5185025 | 10.37 |
| (C) | Shares held by custodians and against which depository receipts have been issued | | | | | | | |
| | | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 1 | Promoter and Promoter Group | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 2 | Public | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Grand Total (A)+(B) + (C) | 15193 | 50000000 | 36385183 | 100.00 | 100.00 | 5185025 | 10.37 |



| | |
|---------------------|--------------------------|
| Name of the company | SAKTHI FINANCE LIMITED |
| Scrip Code: | BSE - 511066 / MSE - SKF |
| Name of the Scrip | Equity |
| Class of Security | Equity shares |
| Quarter Ended | 31st December 2012 |

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category of "Promoter and Promoter Group"

| Sl. No | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|--------------|--|------------------------|--|-------------------|----------------------|---|-------------------------|--|---------------------------------------|--|---|
| | | Number of Shares held | As a percentage of Grand Total (A) + (B) + (C) | Number of Shares | As a percentage | As a percentage of Grand Total (A) + (B) + (C) of sub-clause (I)(a) above | Number of Warrants held | As a percentage total number of warrants of the same class | Number of convertible securities held | As a percentage total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | M Manickam | 92813 | 0.19 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.19 |
| 2 | M Balasubramaniam | 192000 | 0.38 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.38 |
| 3 | M Srinivasan | 251355 | 0.50 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.50 |
| 4 | A Shanmugasundaram | 7875 | 0.02 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.02 |
| 5 | N Mahalingam | 276023 | 0.55 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.55 |
| 6 | M Mariammal | 36000 | 0.07 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.07 |
| 7 | Karunambal Vanavaraayar | 7500 | 0.02 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.02 |
| 8 | ABT Ltd | 8727400 | 17.45 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 17.45 |
| 9 | ABT Finance Ltd | 131162 | 0.26 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.26 |
| 10 | ABT Industries Ltd | 919926 | 1.84 | 919926 | 100.00 | 1.84 | Nil | Nil | Nil | Nil | 1.84 |
| 11 | Sakthi Financial Services (Cochin) P Ltd | 3411246 | 6.82 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 6.82 |
| 12 | Sakthifinance Financial Services Ltd | 8110000 | 16.22 | 3391775 | 41.82 | 6.78 | Nil | Nil | Nil | Nil | 16.22 |
| 13 | Sakthi Logistic Services Ltd | 5700 | 0.01 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.01 |
| 14 | Sakthi Sugars Ltd | 1040000 | 2.08 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 2.08 |
| 15 | Sri Chamundeswari Sugars Ltd | 24000 | 0.05 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.05 |
| 16 | Sri Sakthi Textiles Ltd | 7000 | 0.01 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.01 |
| 17 | The Gounder and Company Auto Ltd | 3925000 | 7.85 | 873324 | 22.25 | 1.75 | Nil | Nil | Nil | Nil | 7.85 |
| 18 | ABT Values Limited | 2475000 | 4.95 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 4.95 |
| 19 | ABT Foundation Limited | 2475000 | 4.95 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 4.95 |
| Total | | 32115000 | 64.23 | 5185025 | 16.15 | 10.37 | Nil | Nil | Nil | Nil | 64.23 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category of "Public" and holding more than 1% of the total number of shares

| Sl.No. | Name of the Shareholder | Number of shares held | Shares as a % of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|--|---------------------------------------|--|---|
| | | | | Number of Warrants held | As a percentage total number of warrants of the same class | Number of convertible securities held | Percentage w.r.to total number of convertible securities of the same class | |
| 1 | Avdhoot Finance & Investment Private Ltd | 5624208 | 11.25 | Nil | Nil | Nil | Nil | 11.25 |
| 2 | Bridgewater Investment Corporation Ltd | 4450000 | 8.90 | Nil | Nil | Nil | Nil | 8.90 |
| 3 | Grahasakthi Properties Pvt Ltd | 927237 | 1.85 | Nil | Nil | Nil | Nil | 1.85 |
| Total | | 11001445 | 22.00 | Nil | Nil | Nil | Nil | 22.00 |



| | |
|---------------------|--------------------------|
| Name of the company | SAKTHI FINANCE LIMITED |
| Scrip Code: | BSE - 511066 / MSE - SKF |
| Name of the Scrip | Equity |
| Class of Security | Equity shares |
| Quarter Ended | 31st December 2012 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category of "Public" and holding more than 5% of the total number of shares of the company

| Sl.No. | Name of the shareholder | Number of shares | Shares as a % of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|--------|--|------------------|--|---------------------|--|---------------------------------------|--|---|
| | | | | Number of Warrants | As a percentage total number of warrants of the same class | Number of convertible securities held | Percentage w.r.to total number of convertible securities of the same class | |
| 1 | Avdhoot Finance & Investment Private Ltd | 5624208 | 11.25 | Nil | Nil | Nil | Nil | 11.25 |
| 2 | Bridgewater Investment Corporation Ltd | 4450000 | 8.90 | Nil | Nil | Nil | Nil | 8.90 |
| | Total | 10074208 | 20.15 | Nil | Nil | Nil | Nil | 20.15 |

(I) (d) Statement showing details of locked-in shares

| Sl.No. | Name of the shareholder | No of Locked in shares | Locked in Shares as a % of total number of shares i.e. Grand Total (A) + (B) + (C) (as indicated in statement at para (I)(a) above) |
|--------|--|------------------------|---|
| 1 | Sakthifinance Financial Services Ltd | 4718225 | 9.44 |
| 2 | Sakthi Financial Services (Cochin) Private Ltd | 1549910 | 3.10 |
| 3 | The Gounder and Company Auto Ltd | 3051676 | 6.10 |
| 4 | ABT Values Ltd | 2474500 | 4.95 |
| 5 | ABT Foundation Ltd | 2474500 | 4.95 |
| 6 | Avdhoot Finance & Investment Private Ltd | 5624208 | 11.25 |
| | Total | 19893019 | 39.79 |

(II) (a) Statement showing details of Depository Receipts (DR's)

| Sl.No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand total (A) + (B) + (C) (as indicated in statement at para (I)(a) above) |
|--------|---|---------------------------|---|---|
| | Nil | Nil | Nil | Nil |

(II) (b) Statement showing holding of Depository Receipts (DRS), where underlying shares held by 'Promoter / Promoter Group' in excess of 1% of the total number of shares

| Sl.No. | Name of the DR holder | Type of outstanding DR (ADRs, GDRs, ASRDs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand total (A) + (B) + (C) indicated in statement at para (I)(a) above |
|--------|-----------------------|--|---|--|
| | Nil | Nil | Nil | Nil |



| | |
|---------------------|--------------------------|
| Name of the company | SAKTHI FINANCE LIMITED |
| Scrip Code: | BSE - 511066 / MSE - SKF |
| Name of the Scrip | Equity |
| Class of Security | Equity shares |
| Quarter Ended | 31st December 2012 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

| Category Code | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e (VI) | |
|---------------|--|--|---------|---------|--------------------------------|---------------------------------|---------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) (VIII) | As a percentage of (VIII) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | | |
| (A) | Promoter and Promoter Group | | | | | | |
| 1 | Indian | | | | | | |
| (a) | Individuals / HUF | | | | | | |
| (b) | Central Government / State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions | | | | | | |
| (e) | Any other (specify) | | | | | | |
| | Sub-Total A (1) | | | | | | |
| 2 | Foreign | | | | | | |
| (a) | Individuals (non-resident individuals/ foreign individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | |
| (e) | Any other (specify) | | | | | | |
| | Sub-Total A (2) | | | | | | |
| | Total shareholding of promoter and promoter group | | | | | | |
| | (A) = (A)(1) + (A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| 1 | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Government(s) | | | | | | |
| (d) | Venture capital funds | | | | | | |
| (e) | Insurance companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture capital investors | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | |
| (i) | Any other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |
| 2 | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - I. Individual shareholders holding nominal share capital upto ₹ 1 Lakh II. Individual shareholders holding nominal share capital in excess of ₹ 1 lakh | | | | | | |
| (c) | Qualified Foreign Investor | | | | | | |
| (d) | Any other (specify) | | | | | | |
| | Sub-Total (B) (2) | | | | | | |
| | Total Public Shareholders | | | | | | |
| | (B) = (B)(1) + (B)(2) | | | | | | |
| | Total (A) + (B) | | | | | | |
| (C) | Shares held by custodians and against which depository receipts have been issued | | | | | | |
| | Grand Total | | | | | | |
| | (A)+(B) + (C) | | | | | | |

11th January 2013
Coimbatore - 18



For SAKTHI FINANCE LIMITED


S. VENKATESH
Company Secretary