



([index.aspx](#)) **Scrip Code** :511066

**Scrip Name** :SAKTHI FINANCE LTD.

**ISIN** :INE302E01014

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Annual Disclosure under SEBI(SAST) Regulations, 2011 has to be forwarded only to [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

You have successfully filed the documents for **Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) Others 2018** - , which are subject to verification by the Exchange.

Your Transaction Number for this submission is **08102018589508 dated Oct 08, 2018**

Please mention above Transaction Number for any future communication for this submission.

SFL:NCDLTR:167:2018-19

8th October 2018

BSE Limited  
(Scrip Code : 511066)  
Floor 25, P J Towers  
Dalal Street, Fort  
Mumbai – 400 001

On-line submission through Listing Centre


Dear Sir / Madam

**Statement on Private Placement and Public Issue of Debt Securities**

In compliance of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30,2017 regarding specifications related to International Securities Identification Number (ISINs) for debt Securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008, we enclose a statement on private placement and public issue of Debt Securities in the prescribed format.

We request you to take the information on record.

Yours faithfully  
For Sakthi Finance Limited

  
S.Venkatesh  
Company Secretary



Encl : (1)

CC to : 1. Catalyst Trusteeship Limited, Pune  
2. National Securities Depository Limited, Mumbai  
3. Central Depository Services (India) Limited, Mumbai

Statement on Private Placement of Debt Securities

Sl. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E09019	29th March 2016	19th April 2022	13.50	Quarterly	Put Option	Shall be the date falling on completion of 36 (Thirty Six) months from the deemed date of Allotment	Not Applicable	25 Crores	25 Crores	Catalyst Trustee Trusteeship Limited, Mumbai	These Unsecured NCDs are not Listed on BSE Ltd

Statement on Public Issue NCD - 2015

Sl. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E07060	1st April 2015	1st April 2019	11.50	Monthly	Not Applicable	Not Applicable	Not Applicable	100 Crore	36.48 Crores	Catalyst Trustee Trusteeship Limited, Pune	These Secured NCDs are Listed on BSE Ltd
2		INE302E07078			11.50*	Annually							
3		INE302E07086			NA	Cumulative							

Statement on Public Issue NCD - 2016

Sl. No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E07110	18th May 2016	18th May 2020	10.50	Monthly	Not Applicable	Not Applicable	Not Applicable	164.87 Crores	130.55 Crores	Catalyst Trustee Trusteeship Limited, Pune	These Secured NCDs are Listed on BSE Ltd
2		INE302E07138			10.50*	Annually							
3		INE302E07136			NA	Cumulative							
4		INE302E07144			11.00	Monthly							
5		INE302E07151			11.00*	Annually							
6		INE302E07169			NA	Cumulative							

\* The interest will be calculated on quarterly compounding basis and will be paid at the end of the year.

FOR SAKTHI FINANCE LIMITED