

 **SAKTHI FINANCE**
AN EDIFICE BUILT ON TRUST

SFL:SHARESCAPAUD092016:159:2016-17

8th October 2016

BSE Limited

Floor 25, P J Towers

Dalal Street, Fort

Mumbai - 400 001

Fax Nos : 022 - 22723121 / 22723719 / 22722309

Scrip Code : 511066

Email Id : corp.compliance@bseindia.com

Kind Attn: Ms Sapna Mathukiya
Asst. Manager, DCS

Madam

**Reconciliation of Share Capital Audit for the Quarter ended
30th September 2016**

As required by SEBI Directions, we enclose reconciliation of Share Capital Audit for the quarter ended 30th September 2016 certified by a secretary in whole-time practice regarding reconciliation of the total admitted capital with the depositories and the total issued capital / paid-up capital and listed capital of the company.

We request you to take document on record.

Yours faithfully

For Sakthi Finance Limited



S. Venkatesh

Company Secretary



Encl:(1)

Sakthi Finance Limited

62, Dr. Nanjappa Road Coimbatore - 641 018 | T: 0422 2231471/4 | F: 0422 2231915 | W: www.sakthifinance.com

CIN : L65910TZ1955PLC000145



R. DHANASEKARAN M.Com., F.C.S.
Company Secretary in Practice

156/22, II Floor, Parsn Trade Plaza
Dr. Nanjappa Road, Coimbatore - 641 018
Phone : 0422 - 2304479 Mobile : 94420 14480
E-mail : sharpcs1@gmail.com

7th October 2016

RECONCILIATION OF SHARE CAPITAL AUDIT

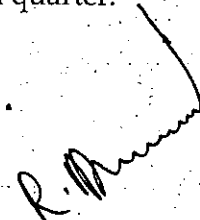
I have carried out a Reconciliation of Share Capital Audit for the quarter ended **30th September 2016** for the purpose of reconciling the total admitted capital with both the depositories, namely National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and the total issued / paid-up and listed capital in respect of **SAKTHI FINANCE LIMITED**, in terms of Circular No. D & CC/FITTC/ CIR-16/2002 dated 31st December 2002 and SEBI Circular CIR/MRD/DP/30/2010 dated 6th September 2010 issued by the Securities and Exchange Board of India (SEBI) and Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996.

In this connection, I have examined the Register of Members (ROM), the beneficiary details furnished by the depositories and other data/ records/ documents (both in physical and demat form) maintained by the company / **SKDC Consultants Limited**, Coimbatore (the Registrars and Share Transfer Agents, hereinafter referred to as the "RTA") and produced for my verification.

I hereby certify that, in my opinion and to the best of my knowledge and according to the information and explanations furnished to me and based on such verification as I considered necessary, the aggregate number of equity shares of the company held in NSDL, CDSL and in the physical form agrees with the total number of equity shares in the paid up, listed and admitted Capital as on **30th September 2016**.

I enclose in the Annexure the details of "**Reconciliation of Share Capital Audit**" in the prescribed format as approved by SEBI in respect of the said quarter.

Encl: (1)

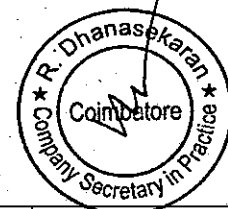

CS. R. Dhanasekaran
Company Secretary in Practice,
FCS7070 / CP 7745.



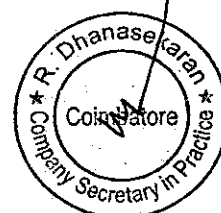
**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE
QUARTER ENDED 30TH SEPTEMBER 2016**

**In accordance with Regulation 55A of the SEBI (Depositories and Participants)
Regulations 1996**

1	For the quarter ended	30th September 2016	
2	ISIN	INE 302E01014	
3	Face Value of Issued Shares	Equity Shares of Rs.10 each	
4	Name of the Company	SAKTHI FINANCE LIMITED (CIN: L65910TZ1955PLC000145)	
5	Registered Office Address	62, Dr.Nanjappa Road, P.B.No.3745, Coimbatore 641 018	
6	Correspondence address	Same as Above	
7	Telephone No	(0422) 2231471-474 (4 Nos.) (0422) 4236200	
	Fax. No	(0422) 2231915	
8	E-mail address	sakthif_info@sakthifinance.com	
9	Name of the Stock Exchanges where the company's Securities are listed	BSE Limited, Mumbai	
		Number of shares	% to total issued capital
10	Issued Capital	5,00,00,000	100.000
11	Listed Capital (Exchange-wise)		
	BSE Limited	5,00,00,000	100.000
12	Held in dematerialized form in CDSL	72,90,832	14.581
13	Held in dematerialized form in NSDL	3,55,30,272	71.061
14	Physical	71,78,896	14.358
15	Total no of shares (12+13+14)	5,00,00,000	100.000
16	Reasons for differences if any, between (10 & 11), (10& 15) and (11 & 15)	Not Applicable	Not Applicable



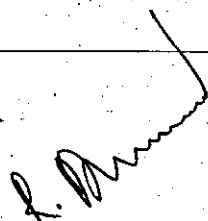
17	Certifying the details of changes in share capital during the quarter under consideration as per table given below:					
Particulars ***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to NSDL	Whether intimated to CDSL	In principle Approval Pending For SE (Specify Name)
	N.A	N.A	N.A	N.A	N.A	N.A
*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Buy back, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of Members is updated (Yes/No)			Yes, Updated		
19	Reference of previous quarter with regard to excess dematerialized shares, if any			N.A		
20	Has the company resolved the matter mentioned in Point No 19 above in the current quarter? If not, reason why?			N.A		
21	Mention the total no. of request, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay.					
	Total no. of demat requests	No. of requests	No of shares	Reasons for delay		
	Confirmed after 21 days	Nil	Nil	Nil		
	Pending for more than 21 days	Nil	Nil	Nil		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. S.Venkatesh Company Secretary Sakthi Finance Limited (CIN: L65910TZ1955PLC000145) 62, Dr.Nanjappa Road Post Box No.3745 Coimbatore 641 018 Telephone: (0422) 2231471-474 (4 Nos.) (0422) 4236207 (D) Fax: (0422) 2231915		



23	Name, Address, Telephone & Fax No, Registration Number of Certifying Practicing Company Secretary	R.Dhanasekaran, M.Com., F.C.S. Company Secretary In Practice 156/22, Second Floor, Parsn Trade Plaza Dr.Nanjappa Road Coimbatore 641 018 Telephone : (0422) 2304479 Mobile : 94420 14480 E.mail.ID : sharpcs1@gmail.com C.P No. 7745
24	Appointment of Common agency for share registry work.	S.K.D.C Consultants Limited Kanapathy Towers Third Floor, 1391/A1, Sathy Road Ganapathy Coimbatore 641 006 Phone : (0422) 6549995, 2539835-836 Email : info@skdc-consultants.com
25	Any other details that the auditor may like to provide reg. BIFR Company, delisting from Stock Exchange, Company changed name, etc)	NIL

Date: 7th October 2016

Place: Coimbatore


 CS. R. Dhanasekaran
 Company Secretary in Practice,
 FCS7070 / CP 7745.