

☩ SAKTHI FINANCE

AN EDIFICE BUILT ON TRUST

SFL:BSE:231:2016-2017

30th January 2017

BSE Limited
Floor 25, P J Towers
Dalal Street, Fort
Mumbai - 400 001
Fax No : 022 - 22723121 / 22723719 / 22722309
Scrip Code : 511066
Email : corp.compliance@bseindia.com

Kind Attn : Ms. Sapna Mathukiya
Asst. Manager, DCS

Madam,

Board Meeting to consider Unaudited Financial Results for the quarter and Nine months period ended 31st December 2016 and other items

We wish to inform that a meeting of Board of Directors of the company will be held on Thursday, 9th February 2017 to consider and approve, among other items, the following:

A. UNAUDITED FINANCIAL RESULTS

Unaudited Financial Results for the quarter and nine months period ended 31st December 2016.

B. PUBLIC ISSUE OF DEBENTURES

Public Issue of Secured, Redeemable, Non-Convertible Debentures ("Secured NCDs") and Unsecured, Redeemable, Non-Convertible Debentures ("Unsecured NCDs") of face value of ₹ 1,000 each (NCDs) at par, aggregating to ₹ 10,000 lakh (being the "base issue") with an option to retain over-subscription up to ₹ 5,000 lakh, aggregating to ₹ 15,000 lakh. The Unsecured, Redeemable, Non-Convertible Debentures will be in the nature of Sub-ordinated Debt and will be eligible for Tier II capital.

C. REDEMPTION OF DEBENTURES

1. Redemption of Non-convertible Debentures under Option I and II of face value of ₹ 100 each (NCDs) allotted to the NCD holders on 1st April 2015 pursuant to the Public Issue Prospectus dated 18th February 2015, the details of which are given below.



Sakthi Finance Limited

62, Dr. Nanjappa Road Coimbatore - 641 018 | T: 0422 2231471/4 | F: 0422 2231915 | W: www.sakthifinance.com

CIN : L65910TZ1955PLC000145

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Option	ISIN	BSE Scrip Code	Interest payment frequency	Redemption Remarks	Amount (₹ lakh)
I	INE302E07011	935385	Monthly	100% of principal amount + last month interest	1467.00*
II	INE302E07029	935387	Cumulative	100% of principal amount + interest upto 31st March 2017	4179.00*

* including interest


2. Fixation of Record date for the purpose of payment of redemption proceeds to the eligible NCD holders.

Pursuant to the above and in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015 and in terms of "Sakthi Finance Limited's Code of Conduct to Regulate, Monitor and Report Trading by Insiders", the Trading Window for dealing in securities of the company will remain closed from 30th January 2017 to 11th February 2017, both days inclusive, for Directors and Designated Employees as defined in the Code.

The outcome of the meeting will be communicated soon after the meeting.

We request you to take the information on record.

Yours faithfully
For Sakthi Finance Limited


S Venkatesh
Company Secretary



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