



(index.aspx) Scrip Code :511066

Scrip Name :SAKTHI FINANCE
LTD.

ISIN :INE302E01014

Welcome 2739 | Logout

Compliance Module (Compliance_Signed.aspx) | Listing Module (Issue_Create.aspx) | Change Password (changepassword.aspx) | Corporate Announcement (Corpanns.aspx)^{New} | Listing Fee Bills (alf_bills.aspx)^{New} | Market Intelligence (GetQuote/index.aspx) | Register Digital Signature | Circulars (circulars.aspx)^{New} | Investor Complaints (InvComplaints.aspx) | XBRL (xbrl.aspx) | GST Preparedness (http://listing.bseindia.com/download/Initial_Letter_Listing.pdf) | Sustainability Officer Details (SustainabilityOfficer_Details.aspx) | CGS Tool | Company Registration (RegistrationForCA.aspx)^{New} | GST ^{New} (gst.aspx) | BSE's International Convention Hall (aboutConvHall.aspx)^{New} | Paid Up Capital Tab (FullPaid.aspx) | Legasis (LegasisPostData.aspx)^{New}

User Manual

(<http://listing.bseindia.com/download/HelpManual.zip>) |
Help Desk ([helpdesk.aspx?id=511066](http://listing.bseindia.com/helpdesk.aspx?id=511066))

Annual Disclosure under SEBI(SAST) Regulations, 2011 has to be forwarded only to corp.relations@bseindia.com

You have successfully filed the documents for **Reg. 50 (1) - Prior intimation for Interest Payment / Redemption 2019**, which are subject to verification by the Exchange.

Your Transaction Number for this submission is **18022019619928 dated Feb 18, 2019**

Please mention above Transaction Number for any future communication for this submission.

© 2012 BSE. All rights reserved

SFL:BSE:269:2018-19

18th February 2019

BSE Limited
(Scrip Code : 511066)
Floor 25, P J Towers
Dalal Street, Fort
Mumbai – 400 001

On-line submission through Listing Centre

Dear Sir,

Redemption of Non-Convertible Debentures

We are pleased to enclose a soft copy of the redemption intimation letter to be sent to the debenture holders for the redemption of Non-Convertible Debentures of face value of ₹ 100 each issued under the Public Issue Prospectus dated 18th February 2015 under Option VI, Option VII and Option VIII as listed at BSE Limited.

We request you to take the document on record.

Yours faithfully
For Sakthi Finance Limited



S.Venkatesh
Company Secretary



Encl:(1)

Dear Debenture holder,

12th February 2019

Intimation for full Redemption of Non-Convertible Debentures ("NCD") of face value of ₹ 100 each issued to the public pursuant to the Prospectus dated 18 February 2015 ("Prospectus") by Sakthi Finance Limited ("Company") and the Mortgage Cum Debenture Trust Deed dated 26 March 2015 ("Trust Deed")

This is with reference to the redemption of NCDs issued under the above Prospectus and the Trust Deed. The details of redemption are given below:

1. Redemption

As per the terms and conditions of Prospectus dated 18 February 2015, the repayment of NCDs of face value of ₹ 100 each issued, details of which are given below will be made after the expiry of 48 months from the date of allotment. i.e. 1 April 2015.

Sl No	Option No	ISIN	BSE Scrip Code	Interest Payment Frequency	Redemption Details
1	VI	INE302E07060	935395	Monthly	*100% of the principal amount +last month interest
2	VII	INE302E07078	935397	Annually	*100% of Principal amount +Interest for the year ended 31st March 2019
3	VIII	INE302E07086	935399	Cumulative	*100% of Principal amount +Interest up to 31st March 2019

*subject to deduction of tax, wherever applicable.

Accordingly, the above NCDs shall be redeemed in full on **1st April 2019**.

2. Record Date

The Record Date for the purpose of redemption has been fixed by the Company as **Monday, 25th March 2019**.

3. Payment of Redemption and Interest amount to NCD Holders

As per the terms and conditions of the Prospectus dated 18 February 2015 (as per Page No 159 of the Prospectus), the Company has decided to redeem the NCDs without the requirement of surrendering the NCD Certificate(s) (held in physical form) by the eligible NCD holder(s) as on the Record date for redemption. **As such, the NCD holder(s) need not surrender the original NCD Certificate(s) to the Company/Registrar (i.e. S.K.D.C Consultants Limited).** These NCD Certificate(s) shall be deemed to be cancelled with effect from 1 April 2019.

The liability to NCD holder(s) towards his/their rights including for payment or otherwise shall stand extinguished from the date of redemption in all events, as and when the Company will pay the redemption amount to the NCD holder(s). Further, the Company will not be liable to pay any interest, income or compensation of any kind from the date of redemption of the NCD(s).

The NCD Holder(s) are requested not to transfer/pledge/ or otherwise deal with the NCD certificate(s) (held in physical form) with effect from 11th March 2019.

For Option VI, repayment of the face value of ₹ 100 along with interest for the month of March 2019, for Option VII, annual interest for the year ended March 2019 (i.e. from 1 April 2018 to 31 March 2019 and for Option VIII, four (4) year's cumulative interest (i.e. from 1 April 2015 to 31 March 2019), as mentioned above, will be made on **1st April 2019**, by crediting such redemption and interest proceeds to the Bank Account of respective NCD holders.

4. Bank particulars for payment of NCDs

For Debenture holders holding NCDs in dematerialized form

Address / Bank particulars in the dematerialized account as appearing in the demographic details provided by National Securities Depository Limited ("NSDL") / Central Depository Services (India) Limited ("CDSL") only will be considered for payment of redemption amount through NECS/RTGS/NEFT/DIRECT CREDIT for NCDs held in dematerialized form.

For Debenture holders holding NCDs in physical form

The Bank Account particulars as per our records is provided overleaf. This will be considered for payment of redemption amount through NECS/RTGS/NEFT/DIRECT CREDIT for NCDs held in physical form.

In case credit by any of the methods is rejected for any reason whatsoever, a separate cheque/ demand draft payable will be sent by Registered Post /Speed Post. Only in case of any change in your bank particulars, we request you to intimate the change to our Registrar and Transfer Agents on or **before 11th March 2019** to enable us to update it in our records.

5. Redemption and Extinction

On payment of redemption amount, the NCDs would stand extinguished by the Company. No claim shall lie against the Company for such NCDs after the redemption amounts are paid. After the Record Date, NCDs shall be frozen by the Depositories and may be suspended for trading by BSE Limited as they deem fit, Therefore, no transaction on such NCDs can be carried out by any NCD holder after the Record Date.

6. Contact details

For any queries / clarifications with regard to the above, the NCD holders can contact, the Registrar and Transfer Agent at the address mentioned below.

As per clause (ix) of Section 193 of the Income tax Act 1961, no tax is required to be deducted on any interest payable on any security issued by a company, where such security is in dematerialised form and is listed on a recognized stock exchange in India in accordance with the Securities Contracts (Regulations) Act 1956 (42 of 1956) and the Rules made thereunder. Accordingly, no tax has been deducted at source from the interest paid to a person Resident in India, on listed NCDs, as they are held in dematerialised form.

We request you to preserve this advice for your income tax purpose.

It has been a great pleasure in servicing a valuable debenture holder like you and it will be our privilege to have your continued support. We thank you for your patronage.

We assure you of our best services and attention at all times.

For Sakthi Finance Limited
S.Venkatesh
Company Secretary

Address of Registrar and Transfer Agent

SKDC Consultants Limited
Regd Office: "Kanapathy Towers", Third Floor
1391/ A-1, Sathy Road, Ganapathy, Coimbatore - 641 006
Phone: (0422) 4958995, 2539835 - 836
Fax: (0422) 2539837
E-mail: sflncd@skdc-consultants.com
Website: www.skdc-consultants.com

CERTIFIED TRUE COPY
For SAKTHI FINANCE LIMITED


S. VENKATESH
Company Secretary
M. No: FCS7012



To open-cut here

To open-cut here

From

**S.K.D.C. CONSULTANTS LIMITED
UNIT: SAKTHI FINANCE LIMITED**

Regd. Office: "Kanapathy Towers", Third Floor
1391/A-1, Sathy Road, Ganapathy
Coimbatore - 641 006

Phone : (0422) 4958995, 2539835 - 36 Fax : (0422) 2539837

E-mail : sfincd@skdc-consultants.com

Website : www.skdc-consultants.com

Bank Account details as per our records

Folio Number / Demat ID	
Bank Account Number	
Bank Name	
IFS Code	