

BSE Limited  
**(Scrip Code : 511066)**  
Floor 25, P J Towers  
Dalai Street, Fort  
**Mumbai —400 001**

On-line submission through Listing Centre

Dear Sir / Madam,

**Security Cover Certificate as per Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations")**

In terms of Regulation 54 of the Listing Regulations, We enclose a Security Cover Certificate for the Secured, Listed NCDs from the Statutory Auditors, M/s C S K Prabhu & Co, Chartered Accountants for the quarter ended 30 June 2024.

This is a disclosure / intimation under Regulation 54 and other applicable regulations of the Listing Regulations.

We request you to take the above documents on record.

Yours faithfully  
For Sakthi Finance Limited

  
C Subramaniam  
Company Secretary and  
Compliance Officer  
FCS 6971



Encl : (1)



To

**Board of Directors**

**Sakthi Finance Limited**

**62, Dr.Nanjappa Road**

**Coimbatore - 641 018**

**Independent Auditor's Certificate on Security Cover as at June 30, 2024 under Regulation 54 read with Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), as amended, for submission to BSE Limited and Catalyst Trusteeship Limited ("the Debenture Trustee")**

1. The Certificate is issued in accordance with the terms of our engagement letter dated July 25, 2024
2. We, M/s. CSK Prabhu & Co, Chartered Accountants, the Statutory Auditors of Sakthi Finance Limited ("**the Company**"), have been requested by the management of the Company to certify the book value of assets charged against the Rated, Secured, Redeemable, Non-Convertible Debentures by Public Issue ("**NCDs**") ("**Listed Debt Securities**") issued by the Company mentioned in the accompanying "**Statement of Security Cover as on June 30, 2024**" in "**Annexure B**" and compliance with financial covenants in respect of Listed Secured Non-Convertible Debentures of the Company issued and outstanding as at June 30, 2024 as given in the accompanying "**Statement of Security Cover and Compliance with Covenants as on June 30, 2024**" in "**Annexure A**" (Annexure A and Annexure B hereinafter together referred to as "**the Statements**")

The Statements are prepared by the Company from the Un-audited books of accounts and other relevant records and documents maintained by the company as at June 30, 2024 pursuant to requirements of SEBI Master Circular no.



SEBI/HO/DDHS- PoD1/P/CIR/2023/109 dated March 31, 2023 issued by the Securities and Exchange Board of India ("**SEBI**") in terms of Regulation 54 read with Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations 1993 (hereinafter referred together as the "**the SEBI Regulations**"), as amended, for the purpose of submission to the Stock Exchange ("**BSE Ltd**") and to Debenture Trustee of the Listed Debt Securities. The responsibility for compiling the information contained in the Statement is of the Management of the Company and the same is initialed by us for identification purposes only.

### **Management's Responsibility for the Statements**

3. The preparation of the Statements is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statements, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustees and for complying with all the covenants as prescribed in terms of the respective Debenture Trust Deed/Prospectus.

### **Auditor's Responsibility**

5. Pursuant to the requirements of the SEBI Regulations, our responsibility for the purpose of this certificate is to certify the book values as considered in the **Annexure B**, in relation to the computation of Security Cover, is in agreement with the Un-audited financial statements as at June 30, 2024 has complied, in all material respects, with the covenants in respect of the listed debt securities of the company outstanding as at June 30, 2024 as mentioned in the statement.





6. A limited assurance engagement involves making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. The procedures performed vary in nature and timing from a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

Accordingly, we have performed the following procedures:

- a) Obtained the Un-audited financial statements of the Company as at June 30, 2024.
  - b) Traced the amounts in the Statements, in relation to the computation of Security cover, to the un-audited financial statement of the Company as at June 30, 2024.
  - c) Ensured arithmetical accuracy of the computation of security cover in the Statement.
  - d) Reviewed the terms of Debenture Trust Deed / Prospectus(es) to understand the nature of charge (viz. exclusive charge or pari-passu charge) of the assets of the Company.
  - e) On a test check basis, checked the compliance with the covenants stated in the Debenture Trust Deed.
  - f) Made necessary inquiries with the management and obtained relevant representations in respect of matters relating to the Statements.
7. We conducted our examination of the statement on a test check basis in accordance with Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India ('ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.



8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements issued by the ICAI.

### **Conclusion**

9. Based on the procedures performed as referred to in paragraph 8 above and according to the information and explanations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that:
- a. the particulars contained in the accompanying **Annexure B** with respect to the Book Values of Assets (at Cost) charged against Listed Debt Securities issued by the Company have not been accurately extracted and ascertained from the un-audited books of accounts of the Company as at June 30, 2024 and other relevant records and documents maintained by the Company; and
  - b. the Company has not complied with financial covenants of the Listed Debt Securities as mentioned in the accompanying **Annexure A**.



## Restriction on Use

11. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to Debenture Trustees, BSE Ltd and SEBI in accordance with the SEBI Regulations and should not be used by any other person or for any other purposes without our prior consent in writing. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

**For CSK Prabhu & Co  
Chartered Accountants  
Firm Reg. No.: 002485S**

  
**CSK Prabhu  
Partner**



**ICAI Membership No: 019811**  
VDIN :- 24019811BKFAKK1821  
Coimbatore  
August 08, 2024

**Annexure A**

**Statement of Security Cover and Compliance with Covenants as on June 30, 2024**

Security cover in respect of listed debt securities of the listed entity under SEBI Master Circular no. SEBI/HO/DDHS- PoD1/P/CIR/2023/109 dated March 31, 2023

We hereby certify that:

**A.** The listed entity i.e. **Sakthi Finance Limited** (the '**Company**') has vide its Board/Committee Resolutions, Prospectus and under various Debenture Trust Deeds, issued Rated, Secured, Redeemable, Non-Convertible Debt Securities by Public Issue (Non-Convertible Debentures/NCDs) ("**Listed Debt Securities**") and the amount outstanding as at June 30, 2024 (including interest accrued) is Rs.49,296.64 Lakhs as per **Exhibit 1**.

**B. Security cover for Listed Debt Securities**

- i) The financial information as at June 30, 2024, has been extracted from the un-audited books of account as at June 30, 2024 and other relevant records and documents maintained by the Company.
- ii) The book value of assets of the Company at cost provide coverage of 1.10 times of the interest and principal amount, which is in accordance with the terms of the Issue/Debenture Trust Deed (Calculation as per "Statement of Security Cover as at June 30, 2024") ("**Annexure B**").

**C. Compliance of all the Covenants/Terms of the issue in respect of Listed Debt Securities of the Company**

We confirm that the Company has complied with all the Financial Covenants of the Listed Non-Convertible Debentures outstanding as at June 30, 2024, including the following:





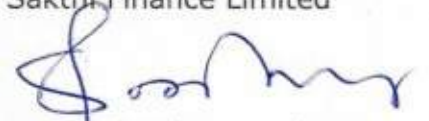
<b>NCD Series</b>	<b>Financial Covenants</b>	<b>Status</b>
All Listed NCDs Outstanding as at June 30, 2024.	Maintain 100% Security Cover or Security Cover as per the terms of Prospectus and/or Debenture Trust Deeds at all the time on Total Amount Outstanding (including Interest Accrued) for the NCDs as at June 30, 2024.	Complied

**Notes:**

1. This Statement is prepared in accordance with Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 as amended and Regulation 54 read with Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended.
2. Other than what has been stated above, there is/are no covenant/s specified in the Prospectus of the listed debt securities that the Company needs to comply with.
3. The assets offered as security are loans given by the Company and hence not eligible for market valuations.

Coimbatore  
**August 08, 2024**

For Sakthi Finance Limited



Kumarasamy Sundaramurthy  
**Chief Financial Officer**





**Exhibit 1**

Outstanding Rated, Secured, Redeemable Non- Convertible Debentures (including interest accrued) as at June 30, 2024(By Public Issue(s)):

S.No	Issue	ISIN	Instrument	Type of Charge	Sanctioned Amount (Rs in lakhs)	Interest Accrued (Rs in lakhs)	Outstanding Amount (Rs in lakhs)	Cover Required (Rs in lakhs)	Assets Required (Rs in lakhs)
1	NCD Public Issue - V	INE302 E07359	Non-Convertible Debentures	Exclusi ve	1,663.12	-	1,663.12	1,663.12	1,663.12
2	NCD Public Issue - V	INE302 E07367	Non-Convertible Debentures	Exclusi ve	1,595.15	511.16	2,106.31	2,106.31	2,106.31
3	NCD Public Issue - V	INE302 E07375	Non-Convertible Debentures	Exclusi ve	3,566.23	-	3,566.23	3,566.23	3,566.23
4	NCD Public Issue - V	INE302 E07383	Non-Convertible Debentures	Exclusi ve	2,106.90	695.38	2,802.28	2,802.28	2,802.28
5	NCD Public Issue - VI	INE302 E07425	Non-Convertible Debentures	Exclusi ve	412.01	-	412.01	412.01	412.01
6	NCD Public Issue - VI	INE302 E07433	Non-Convertible Debentures	Exclusi ve	681.25	139.23	820.48	820.48	820.48
7	NCD Public Issue - VI	INE302 E07441	Non-Convertible Debentures	Exclusi ve	227.64	-	227.64	227.64	227.64
8	NCD Public Issue - VI	INE302 E07458	Non-Convertible Debentures	Exclusi ve	126.30	26.54	152.84	152.84	152.84
9	NCD Public Issue - VI	INE302 E07466	Non-Convertible Debentures	Exclusi ve	4,374.51	-	4,374.51	4,374.51	4,374.51
10	NCD Public Issue - VI	INE302 E07474	Non-Convertible Debentures	Exclusi ve	2,116.80	493.77	2,610.57	2,610.57	2,610.57
11	NCD Public Issue - VII	INE302 E07573	Non-Convertible Debentures	Exclusi ve	1,348.77	-	1,348.77	1,348.77	1,348.77
12	NCD Public Issue - VII	INE302 E07508	Non-Convertible Debentures	Exclusi ve	1,953.26	201.12	2,154.38	2,154.38	2,154.38



13	NCD Public Issue - VII	INE302 E07540	Non-Convertible Debentures	Exclusive	656.18	-	656.18	656.18	656.18
14	NCD Public Issue - VII	INE302 E07516	Non-Convertible Debentures	Exclusive	1,540.08	163.82	1,703.90	1,703.90	1,703.90
15	NCD Public Issue - VII	INE302 E07557	Non-Convertible Debentures	Exclusive	210.19	-	210.19	210.19	210.19
16	NCD Public Issue - VII	INE302 E07490	Non-Convertible Debentures	Exclusive	251.01	27.58	278.59	278.59	278.59
17	NCD Public Issue - VII	INE302 E07565	Non-Convertible Debentures	Exclusive	5,075.37	-	5,075.37	5,075.37	5,075.37
18	NCD Public Issue - VII	INE302 E07524	Non-Convertible Debentures	Exclusive	1,615.48	191.30	1,806.78	1,806.78	1,806.78
19	NCD Public Issue - VII	INE302 E07532	Non-Convertible Debentures	Exclusive	2,035.70	239.63	2,275.33	2,275.33	2,275.33
20	NCD Public Issue - VIII	INE302 E07607	Non-Convertible Debentures	Exclusive	1,101.82	-	1,101.82	1,101.82	1,101.82
21	NCD Public Issue - VIII	INE302 E07615	Non-Convertible Debentures	Exclusive	1,412.80	43.20	1,456.00	1,456.00	1,456.00
22	NCD Public Issue - VIII	INE302 E07656	Non-Convertible Debentures	Exclusive	707.89	-	707.89	707.89	707.89
23	NCD Public Issue - VIII	INE302 E07599	Non-Convertible Debentures	Exclusive	1,787.01	56.21	1,843.22	1,843.22	1,843.22
24	NCD Public Issue - VIII	INE302 E07649	Non-Convertible Debentures	Exclusive	5,703.14	-	5,703.14	5,703.14	5,703.14
25	NCD Public Issue - VIII	INE302 E07631	Non-Convertible Debentures	Exclusive	2,556.84	79.26	2,636.10	2,636.10	2,636.10
26	NCD Public Issue - VIII	INE302 E07623	Non-Convertible Debentures	Exclusive	1,540.14	62.84	1,602.98	1,602.98	1,602.98
<b>Total</b>					<b>46,365.59</b>	<b>576.18</b>	<b>49,296.64</b>	<b>49,296.64</b>	<b>49,296.64</b>



## Annexure - B

## Statements of Security Cover as on June 30, 2024 of Rated, Secured, Redeemable Non-Convertible Debentures (By Public Issue(s))

(All amounts are Rs. In Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (including items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /Book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+ N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
<b>ASSETS</b>														
Property, Plant and Equipment		-	-	No	-	-	5,621.63	-	5,621.63	-	-	-	-	-
Capital Work-in- Progress		-	-	NA	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	NA	-	-	971.89	-	971.89	-	-	-	-	-
Goodwill		-	-	NA	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	NA	-	-	153.47	-	153.47	-	-	-	-	-
Intangible Assets under Development		-	-	NA	-	-	143.55	-	143.55	-	-	-	-	-
Investment Property		-	-	NA	-	-	264.86	-	264.86	-	-	-	-	-
Investments		-	-	NA	-	-	1,295.37	-	1,295.37	-	-	-	-	-
Loans	Standard Loan Receivables	54,245.82	31,376.95	No	-	-	33,226.70	-	1,18,849.46	-	54,245.82	-	-	54,245.82
Inventories		-	-	NA	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	NA	-	-	146.75	-	146.75	-	-	-	-	-
Cash and Cash Equivalents		-	-	NA	-	-	1,334.81	-	1,334.81	-	-	-	-	-
Bank Balances other than Cash & Cash Equivalents		-	-	NA	-	-	968.37	-	968.37	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-
Other Financial Assets		-	-	NA	-	-	1,480.04	-	1,480.04	-	-	-	-	-
Deferred Tax Assets		-	-	NA	-	-	416.69	-	416.69	-	-	-	-	-
Other Non-Financial Assets		-	-	NA	-	-	1,793.59	-	1,793.59	-	-	-	-	-
<b>Total</b>		<b>54,245.82</b>	<b>31,376.95</b>				<b>47,817.72</b>		<b>1,33,440.48</b>		<b>54,245.82</b>			<b>54,245.82</b>





## Annexure - B

## Statements of Security Cover as on June 30, 2024 of Rated, Secured, Redeemable Non-Convertible Debentures (By Public Issue(s))

(All amounts are Rs. In Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /Book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/Book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value: (-K+L+M+N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
<b>LIABILITIES</b>														
Debt securities to which this certificate pertains	Secured Non Convertible Debentures (Listed) & To Public	49,296.64	10,024.14	-	-	-	6,407.54	-	65,728.32	-	49,296.64	-	-	49,296.64
Other debt sharing pari-passu charge with above debt														
Other Debt							2,113.08		2,113.08					
Subordinated debt							12,762.84		12,762.84					
Borrowings														
Bank			12,953.54						12,953.54					
Debt Securities														
Others														
Term Loan from Others			2,154.52						2,154.52					
Public Deposits							11,919.77		11,919.77					
Trade payables							1,569.98		1,569.98					
Lease Liabilities							312.96		312.96					
Provisions							179.91		179.91					
Others														
Other Financial Liabilities			37.36				1,230.25		1,267.61					
Other non-Financial Liabilities							42.62		42.62					
Current Tax Liabilities							169.23		169.23					
<b>Total</b>		49,296.64	25,169.55	-	-	-	36,708.18	-	1,11,174.37	-	49,296.64	-	-	49,296.64
Cover on Book Value		1.10			Not Applicable									
Cover on Market Value														1.10
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

Note: 1. The above amounts have been extracted from the Un-audited financial results for the quarter ended June 30, 2024

2. The Company has complied with all the covenants specified in respect of all Listed Non-Convertible Securities.





To

**Board of Directors**

**Sakthi Finance Limited**

**62, Dr.Nanjappa Road**

**Coimbatore - 641 018**

**Independent Auditor's Certificate on Security Cover as at June 30, 2024 under Regulation 54 read with Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), as amended, for submission to BSE Limited and Catalyst Trusteeship Limited ("the Debenture Trustee")**

---

1. The Certificate is issued in accordance with the terms of our engagement letter dated July 25, 2024
2. We, M/s. CSK Prabhu & Co, Chartered Accountants, the Statutory Auditors of Sakthi Finance Limited ("**the Company**"), have been requested by the management of the Company to certify the book value of assets charged against the Rated Secured Listed Redeemable Non-Convertible Debentures on Private Placement Basis ("**Privately Placed Listed NCDs**") issued by the Company mentioned in the accompanying "**Statement of Security Cover as on June 30, 2024**" in "**Annexure B**" and compliance with financial covenants in respect of Privately Placed Listed NCDs of the Company issued and outstanding as at June 30, 2024 as given in the accompanying "**Statement of Security Cover and Compliance with Covenants as on June 30, 2024**" in "**Annexure A**" (Annexure A and Annexure B hereinafter together referred to as "**the Statements**")

The Statements are prepared by the Company from the Un-audited books of accounts and other relevant records and documents maintained by the company as at June 30, 2024 pursuant to requirements of SEBI Master Circular no. SEBI/HO/DDHS- PoD1/P/CIR/2023/109 dated March 31, 2023 issued by the Securities and Exchange Board of India ("**SEBI**") in terms of Regulation 54 read with Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations 1993 (hereinafter referred together as the "**the SEBI Regulations**"), as amended, for the purpose of submission to the Stock Exchange ("**BSE Ltd**") and to Debenture Trustee of the Privately Placed Listed NCDs. The responsibility for compiling the information contained in the Statement is of the Management of the Company and the same is initialed by us for identification purposes only.

#### **Management's Responsibility for the Statements**

3. The preparation of the Statements is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statements, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustees and for complying with all the covenants as prescribed in terms of the respective Debenture Trust Deed, General Information Document ("**GID**") and Key Information Document ("**KID**").



## **Auditor's Responsibility**

5. Pursuant to the requirements of the SEBI Regulations, our responsibility for the purpose of this certificate is to certify the book values as considered in the **Annexure B**, in relation to the computation of Security Cover, is in agreement with the Un-audited financial statements as at June 30, 2024 and has complied, in all material respects, with the covenants in respect of the Privately Placed listed NCDs of the company outstanding as at June 30, 2024 as mentioned in the statement.
  
6. A limited assurance engagement involves making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. The procedures performed vary in nature and timing from a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

Accordingly, we have performed the following procedures:

- a) Obtained the Un-audited financial statements of the Company as at June 30, 2024.
- b) Traced the amounts in the Statements, in relation to the computation of Security cover, to the un-audited financial statement of the Company as at June 30, 2024.
- c) Ensured arithmetical accuracy of the computation of security cover in the Statement.
- d) Reviewed the terms of Debenture Trust Deed / GID and KID to understand the nature of charge (viz. exclusive charge or pari-passu charge) of the assets of the Company.
- e) On a test check basis, checked the compliance with the covenants stated in the Debenture Trust Deed.

- f) Made necessary inquiries with the management and obtained relevant representations in respect of matters relating to the Statements.
7. We conducted our examination of the statement on a test check basis in accordance with Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India ('ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements issued by the ICAI.

### **Conclusion**

9. Based on the procedures performed as referred to in paragraph 8 above and according to the information and explanations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that:
- a. the particulars contained in the accompanying **Annexure B** with respect to the Book Values of Assets (at Cost) charged against Privately Placed Listed NCDs issued by the Company have not been accurately extracted and ascertained from the un-audited books of accounts of the Company as at June 30, 2024 and other relevant records and documents maintained by the Company; and
- b. the Company has not complied with financial covenants of the Privately Placed Listed NCDs as mentioned in the accompanying **Annexure A**.

### **Restriction on Use**

11. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to Debenture Trustees, BSE Ltd and SEBI in accordance with the SEBI Regulations and should not be used by any other person or for any other purposes without our prior consent in writing. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

**For CSK Prabhu & Co**  
**Chartered Accountants**  
**Firm Reg. No.: 002485S**



**CSK Prabhu**  
**Partner**

**ICAI Membership No: 019811**  
UDIN:-24019811BKFAKL2471  
Coimbatore  
August 08, 2024



**Annexure A**

**Statement of Security Cover and Compliance with Covenants as on June 30, 2024**

Security cover in respect of Rated Secured Listed Redeemable Non-convertible Debentures on Private Placement Basis of the listed entity under SEBI Master Circular no. SEBI/HO/DDHS- PoD1/P/CIR/2023/109 dated March 31, 2023 We hereby certify that:

- A.** The listed entity i.e. **Sakthi Finance Limited** (the '**Company**') has vide its Board/Committee Resolutions, General Information Document ("**GID**"), Key Information Document ("**KID**") and under various Debenture Trust Deeds, issued the Rated Secured Redeemable Non-Convertible Debentures on Private Placement Basis (Non-Convertible Debentures on Private Placement Basis/ Privately Placed Listed NCDs) and the amount outstanding as at June 30, 2024 (including interest accrued) is Rs.495.65 Lakhs as per **Exhibit 1**.
- B. Security cover for Privately Placed Listed NCDs**
- i) The financial information as at June 30, 2024, has been extracted from the un-audited books of account as at June 30, 2024 and other relevant records and documents maintained by the Company.
- ii) The book value of assets of the Company at cost provide coverage of 1.14 times of the interest and principal amount, which is in accordance with the terms of the Issue/Debenture Trust Deed (Calculation as per "Statement of Security Cover as at June 30, 2024") ("**Annexure B**").



**C. Compliance of all the Covenants/Terms of the issue in respect of Privately Placed Listed NCDs of the Listed Entity**

We confirm that the Company has complied with all the Financial Covenants of the Privately Placed Listed NCDs outstanding as at June 30, 2024, including the following:

<b>NCD Series</b>	<b>Financial Covenants</b>	<b>Status</b>
All Privately Placed Listed NCDs Outstanding as at June 30, 2024.	Maintain 100% Security Cover or Security Cover as per the terms of GID and KID and/or Debenture Trust Deeds at all the time on Total Amount Outstanding (including Interest Accrued) for the NCDs as at June 30, 2024.	Complied

**Notes:**

1. This Statement is prepared in accordance with Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 as amended and Regulation 54 read with Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended.
2. Other than what has been stated above, there is/are no covenant/s specified in the GID and KID of the Privately Placed Listed NCDs that the Company needs to comply with.
3. The assets offered as security are loans given by the Company and hence not eligible for market valuations.

For Sakthi Finance Limited



Kumarasamy Sundaramurthy  
**Chief Financial Officer**

Coimbatore  
**August 08, 2024**

**Exhibit 1**

Outstanding Rated Secured Listed Redeemable Non-Convertible Debentures on Private Placement Basis (including interest accrued) as at June 30, 2024:

S.No	Issue	ISIN	Instrument	Type of Charge	Sanctioned Amount (Rs in lakhs)	Interest Accrued (Rs in lakhs)	Outstanding Amount (Rs in lakhs)	Cover Required (Rs in lakhs)	Assets Required (Rs in lakhs)
1	NCD Private Placement	INE302 E07664	Non-Convertible Debentures	Exclusive	210.00	-	210.00	210.00	210.00
2	NCD Private Placement	INE302 E07672	Non-Convertible Debentures	Exclusive	185.00	-	185.00	185.00	185.00
3	NCD Private Placement	INE302 E07680	Non-Convertible Debentures	Exclusive	50.00	0.31	50.31	50.31	50.31
4	NCD Private Placement	INE302 E07698	Non-Convertible Debentures	Exclusive	50.00	0.34	50.34	50.34	50.34
<b>Total</b>					<b>495.00</b>	<b>0.65</b>	<b>495.65</b>	<b>495.65</b>	<b>495.65</b>



**Annexure - B**  
**Statements of Security Cover as on June 30, 2024 of Rated, Secured, Listed, Redeemable, Non-Convertible Debentures On Private Placement Basis**  
**(All amounts are Rs. In Lakhs)**

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /Book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
<b>ASSETS</b>														
Property, Plant and Equipment		-	-	No	-	-	5,621.63	-	5,621.63	-	-	-	-	-
Capital Work-in- Progress		-	-	NA	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	NA	-	-	971.89	-	971.89	-	-	-	-	-
Goodwill		-	-	NA	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	NA	-	-	153.47	-	153.47	-	-	-	-	-
Intangible Assets under Development		-	-	NA	-	-	143.55	-	143.55	-	-	-	-	-
Investment Property		-	-	NA	-	-	264.86	-	264.86	-	-	-	-	-
Investments		-	-	NA	-	-	1,295.37	-	1,295.37	-	-	-	-	-
Loans	Standard Loan Receivables	567.23	85,055.53	No	-	-	33,226.70	-	1,18,849.46	-	567.23	-	-	567.23
Inventories		-	-	NA	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	NA	-	-	146.75	-	146.75	-	-	-	-	-
Cash and Cash Equivalents		-	-	NA	-	-	1,334.81	-	1,334.81	-	-	-	-	-
Bank Balances other than Cash & Cash Equivalents		-	-	NA	-	-	968.37	-	968.37	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-
Other Financial Assets		-	-	NA	-	-	1,480.04	-	1,480.04	-	-	-	-	-
Deferred Tax Assets		-	-	NA	-	-	416.69	-	416.69	-	-	-	-	-
Other Non-Financial Assets		-	-	NA	-	-	1,793.59	-	1,793.59	-	-	-	-	-
<b>Total</b>		<b>567.23</b>	<b>85,055.53</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>47,817.72</b>	<b>-</b>	<b>1,33,440.48</b>	<b>-</b>	<b>567.23</b>	<b>-</b>	<b>-</b>	<b>567.23</b>





Annexure - B  
 Statements of Security Cover as on June 30, 2024 of Rated, Secured, Listed, Redeemable, Non-Convertible Debentures On Private Placement Basis  
 (All amounts are Rs. In Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /Book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/Book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
<b>LIABILITIES</b>														
Debt securities to which this certificate pertains	Secured Non Convertible Debentures (Listed) Private Placement	495.65	58,825.13	-	-	-	6,407.54	-	65,728.32	-	495.65	-	-	495.65
Other debt sharing pari-passu charge with above debt														
Other Debt							2,113.08		2,113.08					
Subordinated debt							12,762.84		12,762.84					
Borrowings														
Bank			12,953.54						12,953.54					
Debt Securities														
Others														
Term Loan from Others			2,154.52						2,154.52					
Public Deposits							11,919.77		11,919.77					
Trade payables							1,569.98		1,569.98					
Lease Liabilities							312.96		312.96					
Provisions							179.91		179.91					
Others														
Other Financial Liabilities			37.36				1,230.25		1,267.61					
Other non-Financial Liabilities							42.62		42.62					
Current Tax Liabilities							169.23		169.23					
<b>Total</b>		495.65	73,970.54				36,708.18		1,11,174.37		495.65			495.65
Cover on Book Value		1.14												
Cover on Market Value														1.14
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

Note: 1. The above amounts have been extracted from the Un-audited financial results for the quarter ended June 30, 2024  
 2. The Company has complied with all the covenants specified in respect of all Privately Listed Non-Convertible Securities.



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**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	7709163
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<b>Scripcode and Company Name</b>	937587 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
<b>Submitted By</b>	C Subramaniam
<b>Designation</b>	Company Secretary & Compliance Officer

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<b>Scripcode and Company Name</b>	937591 - SAKTHI FINANCE LTD.
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<b>Scripcode and Company Name</b>	939268 - SAKTHI FINANCE LTD.
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<b>Scripcode and Company Name</b>	939270 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
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<b>Scripcode and Company Name</b>	939272 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
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<b>Scripcode and Company Name</b>	939274 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
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<b>Scripcode and Company Name</b>	939276 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
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<b>Scripcode and Company Name</b>	939278 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
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<b>Scripcode and Company Name</b>	939280 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
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<b>Scripcode and Company Name</b>	975724 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
<b>Submitted By</b>	C Subramaniam
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<b>Date and Time of Submission</b>	8/8/2024 7:12:22 PM
<b>Scripcode and Company Name</b>	975725 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
<b>Submitted By</b>	C Subramaniam
<b>Designation</b>	Company Secretary & Compliance Officer

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**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	7709191
<b>Date and Time of Submission</b>	8/8/2024 7:12:22 PM
<b>Scripcode and Company Name</b>	975727 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
<b>Submitted By</b>	C Subramaniam
<b>Designation</b>	Company Secretary & Compliance Officer

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**BSE ACKNOWLEDGEMENT**

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<b>Scripcode and Company Name</b>	975728 - SAKTHI FINANCE LTD.
<b>Subject / Compliance Regulation</b>	Compliances-Reg. 54 - Asset Cover details
<b>Submitted By</b>	C Subramaniam
<b>Designation</b>	Company Secretary & Compliance Officer

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