

**E-AUCTION SALE NOTICE**  
**VISA RESOURCES INDIA LIMITED (IN LIQUIDATION)**  
 Reg. Off: 5B, Express Tower, 42A, Shalabasa, Sarani, Kolkata WB 700017 IN  
 Liquidator: Mr. Kapilendra Swain  
 Liquidator Address: 303-Lata Enclave, Jail Road, Laxmiasagar, Bhuvananeswar, Khordha, Odisha -751006  
 Email: cirp.visarresources@gmail.com, cskswain@gmail.com Contact: Mobile No.: 977451317, 958393047

**E-Auction**  
 Sale of Assets under Insolvency and Bankruptcy Code, 2016  
 Date and Time of Auction: 17.07.2024 from 11:00 a.m. to 1:00 p.m. (With unlimited extension of 5 minutes each)  
 Sale of Assets and Properties owned by Visa Resources India Limited (In Liquidation) forming part of Liquidation Estate of Visa Resources India Limited in possession of the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Kolkata Bench, Kolkata, vide order dated 3rd January, 2023. The sale will be done by the undersigned through the e-auction platform/ ncltauction.auctiontger.net

| DESCRIPTION                                   | Reserve Price (Rs.)   | EMD Amount (Rs.) | Incremental Value |
|---|-----------------------|------------------|-------------------|
| Sale of the Corporate Debtor as going Concern | 250.367 Lakh Plus GST | 25.037 Lakh      | 5 Lacs only       |

**Terms and Condition of the E-auction are as under:**  
 1. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/s e-procurement Technologies Limited (Auction Tiger).  
 2. The Complete E-Auction process document containing details of the Assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website https://ncltauction.auctiontger.net. Contact: Mr. Praveenkumar Thevar at +91-9727786289/8351896834 / 07968136855 / 854 E-mail : praveen.thevar@auctiontger.net,nclt@auctiontger.net,support@auctiontger.net

Sd/-  
 Kapilendra Swain  
 Liquidator in the matter of Visa Resources India Limited  
 (IBBI Reg.No-IBBI/PA-01/HP-P09983/2017-18/11624)  
 Date: 20.06.2024  
 Place: Bhuvanesar Contact No.: Mr. Kapilendra Swain /K. Poonam Reddy:+91-977451317/958393047

**PUBLIC NOTICE**  
**FAKE SOCIAL MEDIA PARTICIPANTS IMPERSONATING AS EMPLOYEES OF MULTIPLES PRIVATE EQUITY**

It has come to the knowledge of Multiples Alternate Asset Management Private Limited ("Multiples" or "MAAMPL"), the investment manager of various SEBI Registered AIFs named as Multiples Private Equity Fund(s), that certain unidentified individuals have created fraudulent social media groups on WhatsApp and started fake apps impersonating employees of MAAMPL to solicit funding from the public with the promise of high returns. These miscreants are misappropriating identities of MAAMPL employees, using the Multiples logo without authority, creating fake IDs, and using various mobile phone numbers to deceive the public into investing funds. Whilst they are using several social media channels and mobile phone numbers to defraud the public, some of the ones identified by us are as follows:

**APP NAME: MTPS**  
**CELL NUMBERS: 7385041453/6003810371/8822754751**

This public notice is being issued to the public at large to caution, denounce, and clarify that Multiples Private Equity Fund(s), MAAMPL or its employees are not involved in or endorse any such apps or social media channels or activities. Neither Multiples nor any of its employees solicit funding through any social media platforms or WhatsApp groups or raise any funding outside of permitted regulatory framework. We strongly condemn such fraudulent activities and are pursuing all available legal recourse to put an end to these unauthorised activities being perpetrated in the name of Multiples or its employees. We strongly advise that you exercise vigilance and conduct thorough due diligence before participating in or entrusting any amounts to such social media platforms or groups. We are not in any way responsible or liable for any loss that anyone may incur or suffer owing to such transactions either before or after release of this notice. We strongly advise all to disengage and disassociate from such platforms and transactions.

Mumbai, 20 June, 2024  
**Multiples Alternate Asset Management Private Limited**  
 Authorised Signatory  
 Any queries / clarifications in this regard may be addressed to:  
**Multiples Alternate Asset Management Private Limited**  
 CIN: U74990MH2009PTC192806  
 7th Floor, 701/A, Poonam Chambers – B Wing, Dr Annie Besant Road, Worli, Mumbai, 400 018  
 +91 22 6624 5500 | investor.relations@multiplesprivateequity.com | www.multiplesprivateequity.com

**S V GLOBAL MILL LIMITED**  
 Regd. Off: New No.5/1, (Old No.3/1), 6<sup>th</sup> Cross Street,  
 CIT Colony, Mylapore, Chennai – 600 004.Tel: +91 44 2499 7751, 2499 7752;  
 CIN: L17100TN2007PLC065226 Website: www.svgml.com; E-Mail: secretarial@svgml.com

**17<sup>th</sup> ANNUAL GENERAL MEETING**

Members are requested to note that 17<sup>th</sup> Annual General Meeting (AGM) of S V Global Mill Limited ("Company") will be held on Friday, July 12, 2024 at 12.15 PM IST through Video Conferencing ("VC") to transact the businesses set out in the Notice of the 17<sup>th</sup> AGM, in compliance with the applicable provisions of the Companies Act, 2013 ("Act"), the various circulars issued by the Ministry of Corporate Affairs ("MCA") including Circular No.09/2023 dated 25.09.2023 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Electronic copies of the Notice of the 17<sup>th</sup> AGM, procedure and instructions for e-voting and the Annual Report 2023-24 has been sent to those Members whose email IDs are registered with the Company / Depositories.

The Notice of the 17<sup>th</sup> AGM and the Annual Report 2023-24 are also available on the website of the Company at <https://www.svgml.com>, on the website of the Registrar and Share Transfer Agent ("RTA"), Cameo Corporate Services Limited at [www.cameoindia.com](http://www.cameoindia.com) and on the website of BSE Limited at <https://www.bseindia.com>.

Pursuant to Section 91 of the Act and Regulation 42 of the SEBI Listing Regulations, the Register of Members and Share Transfer Books will remain closed from July 06, 2024 to July 12, 2024 (both days inclusive) and the record date (cut-off date) is July 05, 2024.

The Company is providing facility to its Members to exercise their right to vote on the businesses as set forth in the Notice of the 17<sup>th</sup> AGM by electronic means through remote e-voting and e-voting at the AGM. All Members are informed that:

- Members may attend the 17<sup>th</sup> AGM through VC as per the instructions provided in the Notice.
- The instructions for participating through VC and the process of e-voting, including the manner in which Members holding shares in physical form or who have not registered their e-mail addresses, are provided as part of the Notice of the 17<sup>th</sup> AGM.
- Members whose names appear in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Record Date (Cut-off date) i.e., July 05, 2024, shall only be entitled to avail the remote e-voting facility or vote, as the case may be, at the AGM.
- Remote e-voting shall commence at 9.00 A.M IST on Tuesday, the July 09, 2024 and ends at 5.00 P.M. IST on Thursday, the July 11, 2024. Remote e-voting shall not be allowed beyond 5.00 P.M. on July 11, 2024 and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently.
- In case a person has become a Member of the Company after dispatch of the Notice but on or before the cut-off date for remote e-voting, or has registered the e-mail address after dispatch of the Notice, such Member may obtain the user ID and password from the RTA for exercising their right to vote by electronic means.
- Members who have cast their vote by remote e-voting prior to the AGM may attend the AGM through VC, but shall not be entitled to cast their vote again. Members who have not cast their vote through remote e-voting and are present at the AGM through VC, shall be eligible to vote through e-voting at the AGM.
- Members who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company's RTA, Cameo Corporate Services Limited, Subramaniam Building, No.1, Club House Road, Chennai - 600 002 or by sending email to [investor@cameoindia.com](mailto:investor@cameoindia.com);
- The Company has appointed M/s. M K Madhavan & Associates, Practising Company Secretaries, Chennai as the Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner.
- For queries regarding e-voting:
  - Non-Individual Members holding shares in demat mode and Members holding securities in physical mode may contact M/s. Cameo Corporate Services Limited at their phone number: 044 2846 0390 to 2846 0395 or write to them at [investor@cameoindia.com](mailto:investor@cameoindia.com);
  - Individual Members holding shares with CDSL may contact CDSL helpdesk by writing to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call at toll free no : 1800 2255 33
  - Individual Members holding shares with NSDL may contact CDSL helpdesk by writing to [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or call at toll free no : 1800 1020 990 and 1800 2244 30;
  - Members who are voting through the facilities provided by their Depository Participants, may contact their respective Depository Participants on their helpline / contact details.
- For any query/clarification or assistance required with respect to the Annual Report 2023 - 24 or the Annual General Meeting, Members may write to [secretarial@svgml.com](mailto:secretarial@svgml.com).

For S V Global Mill Limited  
 Sd/-  
 E Shanmugam  
 Chairman and Managing Director

Date: 19.06.2024  
 Place: Chennai

(This is only an Advertisement issued pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended for Information purposes and not a Prospectus announcement)

**Sakthi Finance**  
 Since 1955  
**SAKTHI FINANCE LIMITED**

Our Company was originally incorporated as "The Pollachi Credit Society Private Limited" on March 30, 1955 under the Indian Companies Act 1913. Our Company was later converted into a public limited company and the name of our Company was changed to "Sakthi Finance Limited" on July 27, 1967 vide a fresh Certificate of Incorporation obtained from Registrar of Companies, Madras. The Corporate Identity Number of our Company is L65910T21955PLC000145. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act 1934 (2 of 1934) and has been classified as an "NBFC-ML Investment and Credit Company-Deposit-Taking" and have been issued a Certificate of Registration Number 07-00252 in pursuance of the same.

**Registered Office :** 62, Dr. Nanjappa Road, Post Box No. 3745, Coimbatore-641 018, Tamil Nadu  
**Tel No :** +91 (422) 4236200; **Fax No :** +91 (422) 2231915; **Website :** [www.sakthifinance.com](http://www.sakthifinance.com) **E-mail :** [investors@sakthifinance.com](mailto:investors@sakthifinance.com)  
**Company Secretary and Compliance Officer :** Mr. C. Subramaniam, Tel No: +91 (422) 4236238; **E-mail :** [csbramaniam@sakthifinance.com](mailto:csbramaniam@sakthifinance.com)

For further details of changes in Registered Office of our Company, refer Chapter titled "History and Certain Corporate Matters" beginning on page 153 of the Prospectus.

**THE ISSUE**

**PUBLIC ISSUE BY SAKTHI FINANCE LIMITED ("THE COMPANY" OR "ISSUER") OF RATED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH, AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹15,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE").**

**THE ISSUE IS BEING MADE AS PER THE PROSPECTUS DATED 13TH JUNE 2024 AND PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON CONVERTIBLE SECURITIES) REGULATIONS 2021, AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT 2013 AND THE RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED AND SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.**

**OUR PROMOTERS: Dr. M.MANICKAM and Mr. M.BALASUBRAMANIAM**

**ISSUE OPENS ON THURSDAY, JUNE 20, 2024**      **ISSUE CLOSES ON WEDNESDAY, JULY 03, 2024<sup>®</sup>**

<sup>®</sup> The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the issue and subject to not exceeding thirty days from filing Prospectus with RoC (Including extensions), as may be decided by the Board of Directors or Committee of Directors of our Company, subject to relevant approvals, in accordance with the SEBI NCS Regulations. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure). On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange.

**ASBA**      Simple, Safe, Smart way of Application !      Mandatory in public issues from 1st October 2018. No cheques will be accepted. Application Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the funds in the bank account.

**UPI**      **UPI-Now available in ASBA for Retail Individual Investors ("RIIs")**  
 Investors are required to ensure that the bank account used for bidding is linked to their PAN.  
**UPI-Now available in ASBA for Retail Individual Investors applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**

\*ASBA has to be availed by all the investors. UPI may be availed by RIIs.  
 For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 219 of the Prospectus. The Process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in).  
 \*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link : [www.sebi.gov.in](http://www.sebi.gov.in). HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Master Circular. For Issue related grievance, investors may contact by e-mail : [tushar.gavankar@hdfcbank.com](mailto:tushar.gavankar@hdfcbank.com), [siddharth.jadhav@hdfcbank.com](mailto:siddharth.jadhav@hdfcbank.com), [eric.bacha@hdfcbank.com](mailto:eric.bacha@hdfcbank.com), [pravitel2@hdfcbank.com](mailto:pravitel2@hdfcbank.com), [sachin.gawade@hdfcbank.com](mailto:sachin.gawade@hdfcbank.com)

**Credit Rating [ICRA] BBB (Stable) by ICRA Limited**      **Allotment on First Come First Serve Basis ^**

<sup>^</sup> Determined on the basis of date of application on the electronic bidding platform of BSE Limited. For detailed terms and conditions, please refer to Prospectus dated 13th June 2024

**SPECIFIC TERMS AND CONDITIONS OF THE ISSUE OF NCDs**  
 The principal terms of each option of NCDs are set out below:

| Options   | I <sup>#</sup>   | II <sup>®</sup> | III <sup>#</sup> | IV <sup>®</sup> | V <sup>#</sup> | VI <sup>®</sup> | VII <sup>®</sup> |
|---|--|-----------------|------------------|-----------------|----------------|-----------------|------------------|
| Frequency of interest payment                                 | Monthly  | Cumulative      | Monthly          | Cumulative      | Monthly        | Cumulative      | Cumulative       |
| Nature of Instrument  | Secured NCDs   |                 |                  |                 |                |                 |                  |
| Category of investor who can apply                            | All categories of Investors (I, II, III and IV)  |                 |                  |                 |                |                 |                  |
| Minimum Application   | ₹ 10,000 (10 NCDs) (for all Options of NCDs either taken individually or collectively) |                 |                  |                 |                |                 |                  |
| In multiples of   | ₹ 1,000 (1 NCD) after minimum application  |                 |                  |                 |                |                 |                  |
| Face value of Secured NCDs                                    | ₹ 1,000  |                 |                  |                 |                |                 |                  |
| Issue Price of Secured NCDs                                   | ₹ 1,000  |                 |                  |                 |                |                 |                  |
| Tenor from Deemed Date of Allotment (in months)               | 24   | 24              | 36               | 36              | 60             | 60              | 85               |
| Coupon (%) for all Category of Investor(s)                    | 9.00   | N.A.            | 9.25             | NA              | 10.25          | NA              | NA               |
| Effective Yield % (per annum) for all Category of Investor(s) | 9.00   | 9.31            | 9.25             | 9.58            | 10.25          | 10.65           | 10.38            |
| Mode of interest payment                                      | Through various modes of payment available   |                 |                  |                 |                |                 |                  |
| Amount (₹) on maturity for all Category of Investor(s)*       | 1000.00  | 1194.83         | 1000.00          | 1315.66         | 1000.00        | 1658.72         | 2013.13          |
| Maturity Date (from Deemed Date of Allotment) (in months)     | 24   | 24              | 36               | 36              | 60             | 60              | 85               |
| Put and call option   | N.A.   | N.A.            | N.A.             | N.A.            | N.A.           | N.A.            | N.A.             |

Our Company shall allocate and allot Option III NCDs wherein the Applicants have not indicated their choice of the relevant NCD Option.  
<sup>#</sup> In respect of Option (Monthly Interest payment), Payment of Interest will be made to those NCD Holders whose names appear in the register of NCD holders (or to first holder in case of joint-holders) as on Record Date and will be paid on monthly basis. Interest will be calculated from the 1st day till the last day of the month on an actual basis during the tenor of such NCDs and paid on the first working day of every subsequent month. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to fifteenth of that month, the interest for that month will be paid on the first day of subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first working day of the month next to that subsequent month.  
<sup>®</sup> Further, in case of Cumulative Options for the purpose of deduction of tax interest will be deemed to accrue every year and tax will be deducted on the accrued interest in each financial year, if required. With respect to Options where cumulative payment would be made at the time of redemption, the yield is calculated based on annual rest compounding for the full year period and based on monthly rest basis for the residual period.  
<sup>\*</sup> Subject to applicable tax deducted at source, if any. In case of customer who has not initiated action for linking Aadhar with PAN, tax will be deducted at the applicable higher rates.  
 Allotment shall be made in consultation with BSE Limited ("BSE"). Designated Stock Exchange, on first come first serve basis, based on the date of upload of each application on electronic system of Stock Exchange, in each Portion subject to the Allocation Ratio.  
**Listing :** The NCDs offered through this Prospectus dated 13th June 2024 are proposed to be listed on BSE. For the purpose of the Issue, BSE shall be the Designated Stock Exchange. Our Company has obtained 'in-principle' approval for the Issue from the BSE vide its letter bearing reference DCS/BM/PI-BOND/06/24-25 dated June 10, 2024  
**Disclaimer Clause of RBI:** The company is having a valid certificate of registration dated April 17, 2007 Bearing registration no. 07-00252 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act 1934.  
 However, a copy of this prospectus dated 13th June 2024 has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that this prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI Does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated April 17, 2007 to the issuer, RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.  
**Disclaimer Clause of ICRA Limited :** ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website [www.icra.in](http://www.icra.in) or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA, however, has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.  
**Credit Rating and Rationale :** The NCDs proposed to be issued by our Company have been rated by ICRA Limited ("ICRA"). ICRA has, vide its letter no. ICRA/Sakthi Finance Limited/21052024/3 dated May 21, 2024 and rationale dated 23rd May 2024 assigned a rating of "[ICRA] BBB (Stable)" for an amount of ₹ 15,000 lakh. The rating given by ICRA Limited is valid as on the date of this Prospectus and shall remain valid until the rating is revised or withdrawn. The rating of the NCDs by ICRA indicates moderate degree of safety regarding timely servicing of financial obligations and carry moderate credit risk. The rating provided by ICRA may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. The rating is not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions. Please refer to Annexure C of the Prospectus for rationale for the above ratings.  
**Disclaimer Clause of BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document / Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document / Offer Document for the full text of the Disclaimer clause of the BSE Limited.  
**Availability of Prospectus:** Full copy of the Prospectus will be available for download on the websites of BSE, the Lead Manager, the Issuer and SEBI, i.e., [www.bseindia.com](http://www.bseindia.com), [www.bonanzaonline.com](http://www.bonanzaonline.com), [www.sakthifinance.com](http://www.sakthifinance.com) and [www.sebi.gov.in](http://www.sebi.gov.in), respectively. Physical copies of the Prospectus can be obtained from the Company's registered office as well as office of the Lead Manager.  
**Availability of Application Forms:** Physical copies of the Abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from Registered Office of the Company, office of the Lead Manager, Lead Broker(s), designated branches of the SCSB and Trading Members. Electronic Application Forms will be available on the website of the Stock Exchange and SCSBs that permit submission of ASBA Applications electronically. Application Forms may be downloaded from the websites of the Company, Stock Exchange, Lead Manager and Lead Brokers [www.bonanzaonline.com](http://www.bonanzaonline.com), [vckgroup.com](http://vckgroup.com) and <https://goldenpi.com>.  
**Public Issue Account Bank and Sponsor Bank :** HDFC Bank Limited. **Refund Bank:** HDFC Bank Limited

| LEAD MANAGER TO THE ISSUE  | REGISTRAR TO THE ISSUE   | DEBENTURE TRUSTEE  | COMPANY SECRETARY AND COMPLIANCE OFFICER   |
|--|--|--|--|
| <br><b>BONANZA PORTFOLIO LIMITED</b><br>Bonanza House, Plot No. M-2 Cama Industrial Estate, Walhat Road, Behind The Hub Goregaon (East), Mumbai - 400 063<br>Tel No : + 91 022 68363773 / +91 011 61271909<br>Email : <a href="mailto:swati.agrawal@bonanzaonline.com">swati.agrawal@bonanzaonline.com</a><br><a href="mailto:abhay.bansal@bonanzaonline.com">abhay.bansal@bonanzaonline.com</a><br>Website: <a href="http://www.bonanzaonline.com">www.bonanzaonline.com</a><br>Investor Grievance Email: <a href="mailto:mbgrievances@bonanzaonline.com">mbgrievances@bonanzaonline.com</a><br>Contact Person : Ms. Swati Agrawal / Mr. Abhay Bansal<br>Compliance Officer (Merchant Banking): Ms. Swati Agrawal<br>SEBI Registration No: INM000012306<br>CIN: U65991DL1993PLC052280 | <br><b>LINK Intime</b><br><b>LINK INTIME INDIA PRIVATE LIMITED</b><br>C-101, First Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083<br>Tel No : + 91 810 8114949<br>Fax No : + 91 22 49186060<br>E-mail : <a href="mailto:sakthifinance.ncd2024@linkintime.co.in">sakthifinance.ncd2024@linkintime.co.in</a><br>Website : <a href="http://www.linkintime.co.in">www.linkintime.co.in</a><br>Investor Grievance Email : <a href="mailto:sakthifinance.ncd2024@linkintime.co.in">sakthifinance.ncd2024@linkintime.co.in</a><br>Contact Person : Ms. Shanti Gopalkrishnan<br>Compliance Officer : Mr. BN Ramakrishnan<br>SEBI Registration No : INR000004058<br>CIN : U67190MH1999PTC118368 | <br><b>CATALYST TRUSTEESHIP LIMITED</b><br>"GDA House", Plot No 85 Bhusari Colony (Right), Paud Road, Pune - 411 038<br>Tel No : + 91 22 49220555 Fax No : + 91 22 49220505<br>Email : <a href="mailto:ComplianceCTL-Mumbai@ctltrustee.com">ComplianceCTL-Mumbai@ctltrustee.com</a><br>Website : <a href="http://www.catalysttrustee.com">www.catalysttrustee.com</a><br>Investor Grievance Email : <a href="mailto:grievance@ctltrustee.com">grievance@ctltrustee.com</a><br>Contact person: Ms. Deesha Trivedi<br>Compliance Officer: Ms. Kalyani Pandey<br>SEBI Registration No : IND000000034<br>CIN : U74999PN1997PLC110262 | Mr. C. Subramaniam<br><b>Sakthi Finance Limited</b><br>62, Dr. Nanjappa Road, P.B.No.3745 Coimbatore - 641018, Tamil Nadu<br>Tel No: +91 4222 4236238<br>Fax No: +91 4222 2231915<br>Email: <a href="mailto:csbramaniam@sakthifinance.com">csbramaniam@sakthifinance.com</a><br>Website : <a href="http://www.sakthifinance.com">www.sakthifinance.com</a><br>Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of Allotment advice, credit of Allotted NCDs in beneficiary accounts, refund instruments and interest on the Application Amounts.<br>CIN : L65910T21955PLC000145 |

CATALYST TRUSTEESHIP LIMITED has, vide its letter dated 13th June 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue.  
**Note:** Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus dated 13th June, 2024.

**Information required under Section 30 of the Companies Act 2013**

- Contents of Memorandum of the Company as regards to the objects: Investors are advised to refer Objects Clause of Memorandum of Association of the Company. Memorandum of Association is a material document for inspection in relation to the Issue. For further details, please refer to Section "Material Contracts and Documents for Inspection" on page 325 of the Prospectus.
- Liability of members of the Company: Limited by Shares
- Names of the signatories to the Memorandum : The signatories to the Memorandum of Association were Dr. N.Mahalingam and Mr. A. Subramaniam who had subscribed to 10 and 5 equity shares of ₹ 1,000 each, respectively of the Company.

**Amount of share capital of the Company and capital structure**

| Particulars                                    | Amount (₹ Lakhs) |
|--|------------------|
| Authorised share capital                       | 13,000.00        |
| Issued, subscribed and paid - up share capital | 8,840.74         |
| Securities Premium (as on 31.12.2023)          | 1,429.80         |

**Disclaimer of the Issuer :** Sakthi Finance Limited is, subject to market conditions and other considerations, proposing a Public Issue of NCDs of face value ₹ 1,000 each for an amount not exceeding ₹ 7,500 lakh with an option to retain over-subscription for an amount not exceeding ₹ 7,500 lakh, aggregating to an amount not exceeding ₹ 15,000 lakh by way of Prospectus dated 13th June, 2024 filed with the Registrar of Companies, Tamilnadu, Coimbatore in terms of Section 26 of the Companies Act 2013 along with the endorsed / certified copies of all requisite documents, SEBI and BSE. For further details, please refer to the chapter titled "Material Contracts and Documents for Inspection" beginning on page 325 of the Prospectus. Investors should note that the investment in NCDs involves a high degree of risk and the Investors are advised to take any decision to invest in the NCDs pursuant to their examination of the Issuer and on the basis of disclosures made in the Prospectus. Please see the section titled "Risk Factors" beginning on page 19 of the Prospectus for the risks in this regard.

For and on behalf of Board of Directors of Sakthi Finance Limited  
 Sd/-  
 Vice Chairman and Managing Director

Date : 19th June, 2024  
 Place : Coimbatore